

NEWELL BRANDS INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Amounts in millions, except par values)

December 31,	2018	2017
Assets:		
Cash and cash equivalents	\$ 495.7	\$ 485.7
Accounts receivable, net	1,850.7	1,879.3
Inventories, net	1,583.1	1,662.4
Prepaid expenses and other	278.0	327.9
Current assets held for sale	<u>3,541.3</u>	<u>6,370.4</u>
Total current assets	7,748.8	10,725.7
Property, plant and equipment, net	925.6	972.4
Goodwill	2,970.2	6,873.0
Other intangible assets, net	5,579.6	10,199.6
Deferred income taxes	165.2	144.8
Other assets	327.0	377.8
Noncurrent assets held for sale	<u>—</u>	<u>3,842.2</u>
Total assets	<u>\$ 17,716.4</u>	<u>\$ 33,135.5</u>
Liabilities:		
Accounts payable	\$ 1,019.5	\$ 1,226.8
Accrued compensation	159.1	85.9
Other accrued liabilities	1,182.3	1,271.9
Short-term debt and current portion of long-term debt	318.7	661.8
Current liabilities held for sale	<u>650.4</u>	<u>1,661.3</u>
Total current liabilities	3,330.0	4,907.7
Long-term debt	6,696.3	9,889.2
Deferred income taxes	1,041.8	2,552.7
Other noncurrent liabilities	1,370.5	1,362.1
Noncurrent liabilities held for sale	<u>—</u>	<u>242.5</u>
Total liabilities	12,438.6	18,954.2
Commitments and contingencies	—	—
Stockholders' equity:		
Preferred stock (10.0 authorized shares, \$1.00 par value, no shares issued at December 31, 2018 and 2017)	—	—
Common stock (800 authorized shares, \$1.00 par value 446.1 shares and 508.1 shares issued at December 31, 2018 and 2017, respectively)	446.1	508.1
Treasury stock, at cost (23.3 and 22.9 shares at December 31, 2018 and 2017, respectively):	(584.7)	(573.5)
Additional paid-in capital	8,781.1	10,362.0
Retained earnings (deficit)	(2,486.7)	4,611.2
Accumulated other comprehensive loss	<u>(912.8)</u>	<u>(763.1)</u>
Stockholders' equity attributable to parent	5,243.0	14,144.7
Stockholders' equity attributable to noncontrolling interests	<u>34.8</u>	<u>36.6</u>
Total stockholders' equity	<u>5,277.8</u>	<u>14,181.3</u>
Total liabilities and stockholders' equity	<u>\$ 17,716.4</u>	<u>\$ 33,135.5</u>