SCHEDULE 14A (Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

. . .

Filed by the Registrant \boxtimes Filed by a Party other than the Registrant \square

Check the appropriate box:

Preliminary Proxy Statement

- □ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting material Pursuant to Rule 14a-12

Newell Brands Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

PAYMENT OF FILING FEE (Check the appropriate box):

☑ No fee required.

□ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

□ Fee paid previously with preliminary materials.

| Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the |
|--|
| Form or Schedule and the date of its filing. |

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

On March 27, 2018, Newell Brands Inc. (the "Company") will host an event in Kalamazoo, Michigan for certain Company investors. During the event, the Company will make available certain materials that contain information about the Company's business plans, research and development progress and other operational analyses. Copies of these materials are attached as Exhibits 1 through 9.

Additional Information

In connection with Newell Brands' 2018 Annual Meeting of Shareholders, Newell Brands will file with the U.S. Securities and Exchange Commission (the "SEC") and mail to the shareholders of record entitled to vote at the 2018 Annual Meeting a definitive proxy statement and other documents, including a WHITE proxy card. SHAREHOLDERS ARE ENCOURAGED TO READ THE PROXY STATEMENT AND ALL OTHER RELEVANT DOCUMENTS WHEN FILED WITH THE SEC AND WHEN THEY BECOME AVAILABLE BECAUSE THOSE DOCUMENTS WILL CONTAIN INFORMATION. When filed with the SEC, the definitive proxy statement and WHITE proxy card will also be mailed to shareholders of record. Investors and other interested parties will be able to obtain the documents free of charge at the SEC's website, www.sec.gov, or from Newell Brands at its website, www.newellbrands.com, or through a request in writing sent to Newell Brands at 221 River Street, Hoboken, New Jersey, 07030, Attention: General Counsel.

Participants in Solicitation

The Company and its directors and executive officers may be deemed to be participants in the solicitation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting are currently anticipated to be the Company, Patrick D. Campbell, James R. Craigie, Debra A. Crew, Brett Icahn, Andrew Langham, Courtney R. Mather, Michael B. Polk, Judith A. Sprieser, Steven J. Strobel, Michael A. Todman, Ralph Nicoletti, Mark S. Tarchetti, William A. Burke, Bradford Turner, Nancy O'Donnell, Sofya Tsinis, High River Limited Partnership, Hopper Investments LLC, Barberry Corp., Icahn Partners Master Fund LP, Icahn Offshore LP, Icahn Onshore LP, Icahn Capital LP, IPH GP LLC, Icahn Enterprises Holdings L.P., Icahn Enterprises G.P. Inc., Beckton Corp. and Carl C. Icahn.

As of the date hereof, Ms. Crew beneficially owns 30 shares of common stock of the Company, par value \$1.00 (the "Common Stock."). Mr. Craigie beneficially owns 3,175 shares of Common Stock, which includes 1,594 shares held in trusts, 797 shares each, for the benefit of Mr. Craigie's children. Mr. Polk beneficially owns 1,353,392 shares of Common Stock, which includes 225,872 shares of Common Stock issuable pursuant to stock options and RSUs currently exercisable or exercisable or

As of the date hereof, High River Limited Partnership has sole voting power and sole dispositive power with regard to 6,658,602 shares of Common Stock (including shares of Common Stock underlying forward contracts). Each of Hopper Investments LLC, Barberry Corp. and Mr. Carl C. Icahn has shared voting power and shared dispositive power with regard to such shares of Common Stock. Icahn Partners Master Fund LP has sole voting power and shared dispositive power with regard to such shares of Common Stock. Icahn Partners Master Fund LP has sole voting power and sole dispositive power with regard to such shares of Common Stock. Icahn Partners Master Fund LP has sole voting power and sole dispositive power with regard to such shares of Common Stock. Icahn Partners LP. IPH GP LLC, Icahn Enterprises Holdings L.P., Icahn Enterprises G.P. Inc., Beckton Corp. and Mr. Carl C. Icahn has shared voting power and shared dispositive power with regard to 15,797,701 shares of Common Stock (including shares of Common Stock underlying forward contracts). Each of Icahn Onshore LP, Icahn Capital LP, IPH GP LLC, Icahn Enterprises GP, Beckton Corp. and Mr. Carl C. Icahn has shared voting power with regard to such shares of Common Stock. Including shares of Common Stock underlying forward contracts). Each of Icahn Onshore LP, Icahn Capital LP, IPH GP LLC, Icahn Enterprises GP, Beckton Corp. and Mr. Carl C. Icahn has shared voting power with regard to such shares of Common Stock. Mr. Brett Icahn has sole voting power and shared dispositive power with regard to such shares of Common Stock. Mr. Brett Icahn has sole voting power and shared to 500,000 shares of Common Stock including 250,000 shares of Common Stock beneficially own any shares of Common Stock. Common Stock.

Certain information concerning these participants is also set forth in the Company's definitive proxy statement, dated March 30, 2017, for its 2017 annual meeting of shareholders as filed with the SEC on Schedule 14A and the Company's Current Reports, dated August 24, 2017, January 21, 2018, February 16, 2018, February 22, 2018 and March 19, 2018, as filed with the SEC on Form 8-K. Additional information regarding the interests of these participants in the solicitation of proxies in respect of the 2018 Annual Meeting and other relevant materials will be filed with the SEC when they become available.

Caution Concerning Forward-Looking Statements

Statements in these materials, other than those of historical fact, particularly those anticipating future financial performance, business prospects, growth, operating strategies and similar matters, are forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 and other federal securities laws. These statements generally can be identified by the use of words such as "intend," "anticipate," "believe," "estimate," "project," "target," "plan," "expect," "will," "should," "would" or similar statements and also comprise projections of the development and impact of future products and revenues arising from our various research and development funnels. The Company cautions that forward-looking statements are not guarantees because there are inherent difficulties in predicting future results. In addition, there are no assurances that the Company will complete any or all of the potential product developments, business plans and other initiatives referenced in these materials. Even if such developments, plans and other initiatives are completed, actual results may differ materially from those expressed or implied in the forward-looking statements include, but are not limited to:

- uncertainties regarding future actions that may be taken by Starboard Value LP (together with its affiliates, "Starboard") in furtherance of its stated intention to nominate director candidates for election at Newell Brands' 2018 Annual Meeting;
- · potential operational disruption caused by Starboard's actions that may make it more difficult to maintain relationships with customers, employees or suppliers;
- the Company's dependence on the strength of retail, commercial and industrial sectors of the economy in various parts of the world;
- competition with other manufacturers and distributors of consumer products;
- major retailers' strong bargaining power and consolidation of the Company's customers;
- the Company's ability to improve productivity, reduce complexity and streamline operations;
- the Company's ability to develop innovative new products, to develop, maintain and strengthen end-user brands and to realize the benefits of increased advertising and promotion spend;
- risks related to the Company's substantial indebtedness, potential increases in interest rates or changes in the Company's credit ratings;
- the Company's ability to effectively accelerate its transformation plan and explore and execute its strategic options;
- the Company's ability to complete planned acquisitions and divestitures, to integrate Jarden and other acquisitions and unexpected costs or expenses associated with acquisitions;
- · changes in the prices of raw materials and sourced products and the Company's ability to obtain raw materials and sourced products in a timely manner;
- the risks inherent to the Company's foreign operations, including currency fluctuations, exchange controls and pricing restrictions;
- a failure of one of the Company's key information technology systems or related controls;
- future events that could adversely affect the value of the Company's assets and require impairment charges;
- the impact of United States or foreign regulations on the Company's operations, including environmental remediation costs;
- the potential inability to attract, retain and motivate key employees;
- the resolution of tax contingencies resulting in additional tax liabilities;
- product liability, product recalls or related regulatory actions;
- the Company's ability to protect its intellectual property rights;
- · significant increases in the funding obligations related to the Company's pension plans; and
- · other factors listed from time to time in the Company's filings with the SEC including, but not limited to, the Company's most recent Annual Report on Form 10-K.

The information contained in these materials is as of the date indicated. The Company assumes no obligation to update any forward-looking statements as a result of new information, future events or developments.



Keeping Up With the

newell

Retail is changing at a rapid pace, driven by consumer expectations and technology innovations.



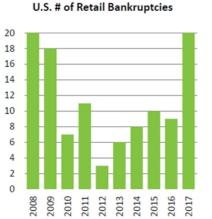
A new retail ecosystem is emerging

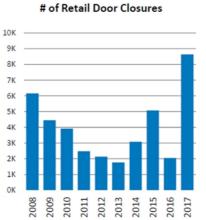
Amazon continues to evolve and differentiate

Digital-fueled brand relationships are driving new innovative shopping experiences

2017 saw the highest number of bankruptcies and closures since 2008

US retail health

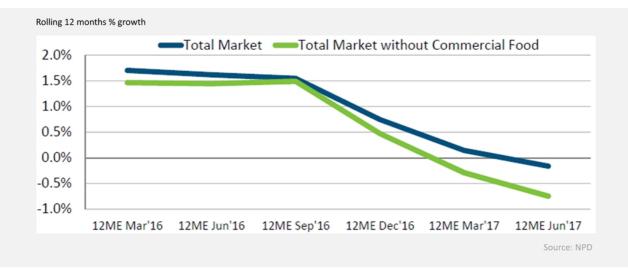


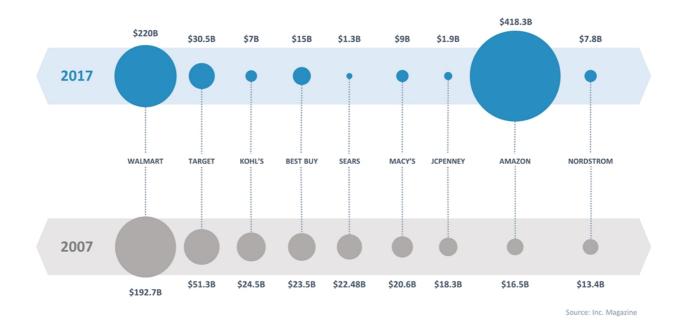




Source: NPD

Retail growth is slowing





Now Amazon is bigger than most B&M put together

OUR STRATEGY

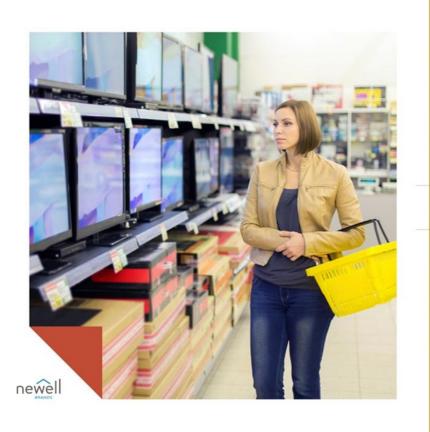


Our purpose has always been to collaboratively **build toward a future vision rather than** react to a current one.

Our strategy is to **predict and quickly adapt to changing consumer behavior and trends**. Evolving consumer habits guide our priorities so that we can deliver exceptional consumer experiences.

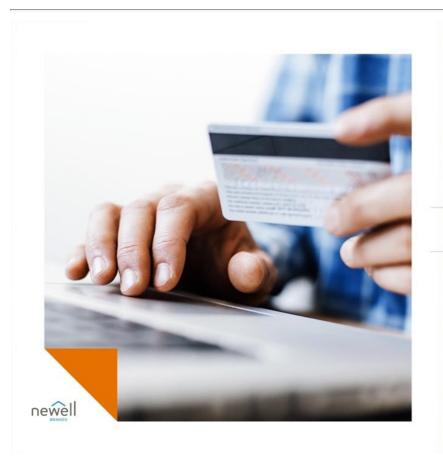
This strategy has uniquely positioned Newell Brands to **deliver growth in new ways**.

YESTERDAY...



commerce

WE BROKE FROM A **STORE-FIRST** APPROACH...



e commerce

... TO A DIGITAL-FIRST APPROACH

Though consumers were increasingly shopping our brands online, **they lacked the confidence to hit the buy button**. To make it easier for them to choose our products, we updated our capabilities to deliver on digital (rather than physical) shelf expectations.

We assessed both our online presence and our back-end capabilities, narrowing in on the **opportunities and activities needed to quickly accelerate growth**.



In response to consumer content needs, we amplified our focus on **optimizing the digital shelf, impacting 25K product listings.**

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| The Select by Calphalon Hard-Anodized Nonstick 10-piece cookware set is designed easy meal preparation any day of the week. Carified from hard-anodized aluminum, this cookware is durable for everyday cooking at distributes heat evenly so your recipes turn i beautifully. The long-lasting nonstick interfor allows for easy food release and makes cleaning a breeze. Comfort-orpi handles stat cool on the stovetop and give a secure hold pans go from the stovetop to the oven with ease and confidence. Pans and glass cover are oven safe. The Select by Calphalon Hard Anodized Nonstick 10-piece Cookware Set includes: • 8-in. Fry Pan • 15 at, Sauce Pan with Cover • 3 at, Saute Pan with Cover • 3 at, Saute Pan with Cover | | | | | |
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Improved product copy for consideration and conversion



Improved imagery for consideration and conversion





In response to consumer content needs, we amplified our focus on **optimizing the digital shelf, impacting 25K product listings.**

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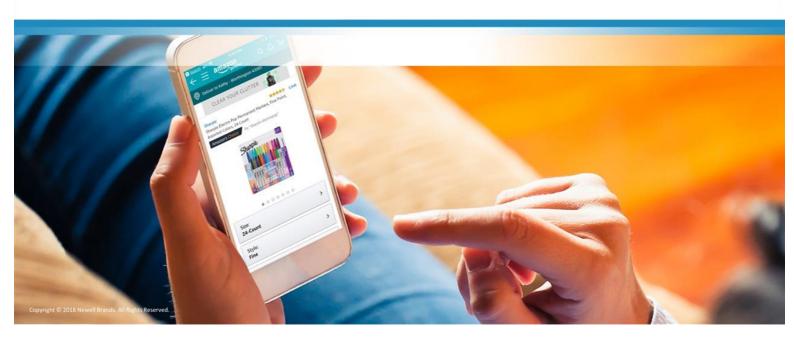
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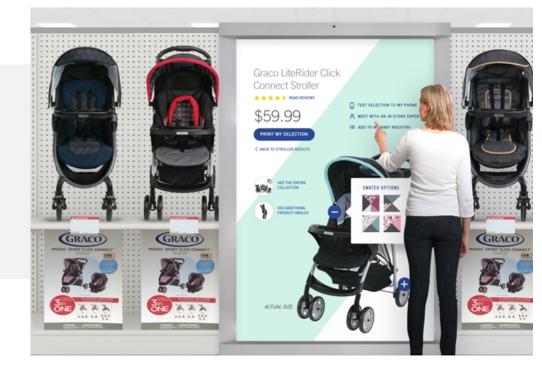
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In response to consumer content needs, we amplified our focus on optimizing the digital shelf, impacting 25K product listings.

Though a much smaller business for Newell five years ago, consumer adoption of Amazon was growing at an unprecedented pace. So, we went all in to build up our Amazon capabilities.



Consumer demand for an endless aisle shifted our thinking toward assortment and distribution strategy, leading to improvements in lifecycle planning, selection and store-to-site promotion.



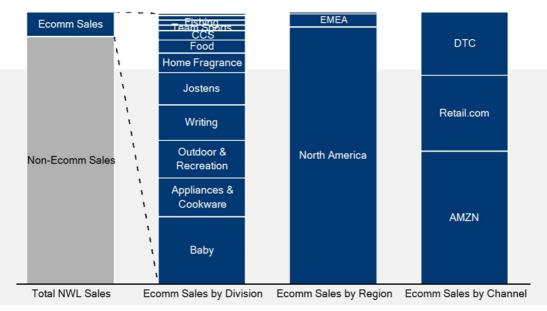
YESTERDAY...



segments

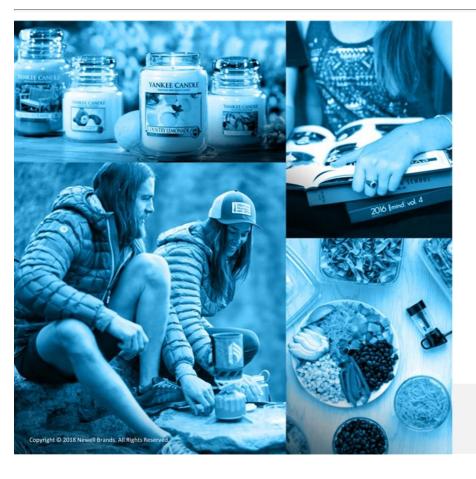
 Tested and began migration to cloud commerce solutions

Our efforts paid off and by the end of 2016 we began impacting all categories and channels



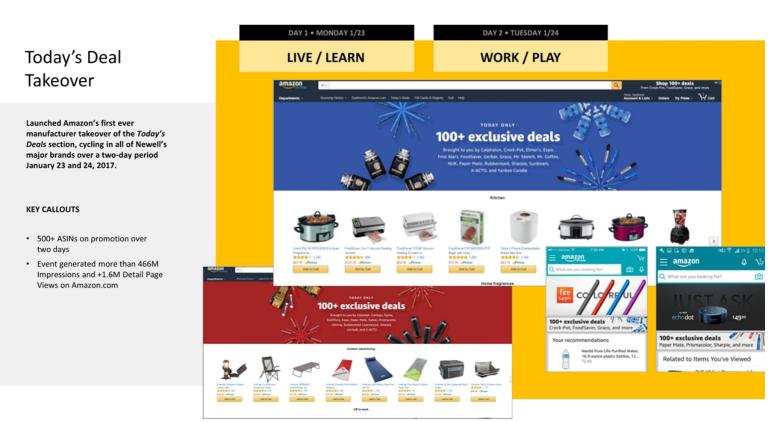
TODAY...

eCommerce is part of our consumers' daily routines. Now, they expect more from brands and seek out great experiences **that understand their needs and reflect the life they want to live**.



Our legacy Newell Rubbermaid efforts modeled the way for Jarden brands after the acquisition, so we could more quickly integrate and accelerate growth.

But with a large and diverse portfolio, we needed to prioritize and make some **big bets with our top brands and partners in order to deliver the best-in-class experiences shoppers expect.**



Prime Day 2017

Newell's Prime Day shook things up during July 10-12, 2017.

KEY CALLOUTS

- 138 Lightning Deals
- 37 Deal of the Day
- 139 Prime Member Promotions
- 600+ items were promoted (more than double the amount YoY)
- 90% lift in total Newell Brands sales on Prime Day YoY
- #1 Newell Brands sales day on Amazon 2017

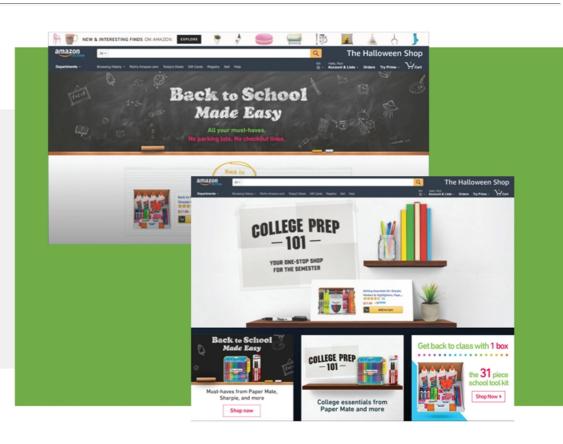


Back to School & Off to College

Drive sales and consideration for relevant products during key BTS/OTC season.

KEY CALLOUTS

- High Impact media drove noticeable sales upticks vs. category and accounted for over 30% of attributed campaign sales
- Over 80% of the landing page engagement came from mobile/tablet
- 46% YoY retail POS growth

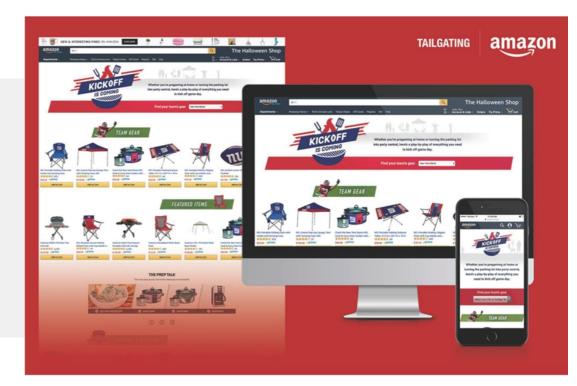


Tailgating

Feature assortment of NFL team-branded products leading up to and throughout the football season.

KEY CALLOUTS

- Created custom content for the user
 experience
- Promoted ASINs grew 50% YoY, beating Amazon outdoor category trends

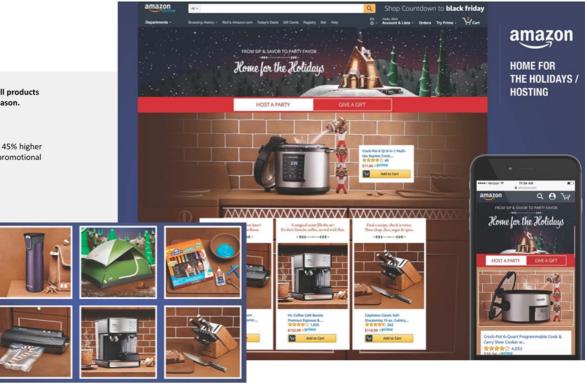


Holiday

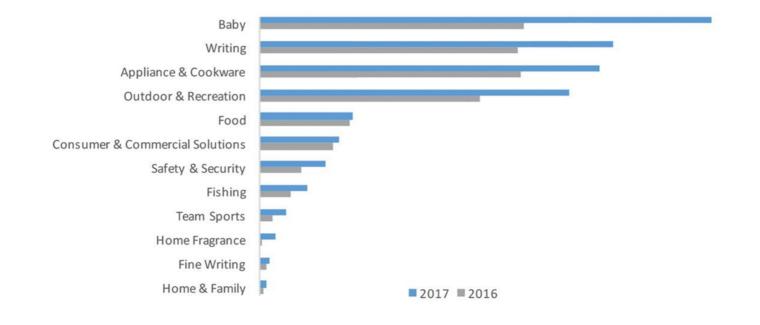
Drive sales and considerations for Newell products leading up to and throughout holiday season.

KEY CALLOUTS

- Sales for the promoted ASINs trended 45% higher than the kitchen category during the promotional period
- 21% YoY retail POS growth



Concentrated efforts on Amazon drove significant year over year growth



Overdrive on Walmart



Walmart's acquisition and investment strategies mirrors Newell's aggressive growth ambition. We prioritized our efforts with them, including those beyond the Walmart banner.



Hiring Against Anticipated Growth: Hiring trade and sales teams dedicated to driving Walmart.com to high teens growth in '17

Focused on Building the Base: Similar to Amazon, the Ecommerce division focused on optimizing the top 5K product pages, accelerating internal search efforts and driving bigger, more disruptive activation in '17

Driving Fair-Share Online: Currently Newell has low penetration in most categories but is growing share YoY

Writing

Back to School Activation

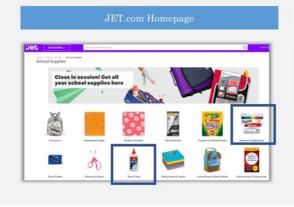


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Walmart Enterprise:

Writing

jet

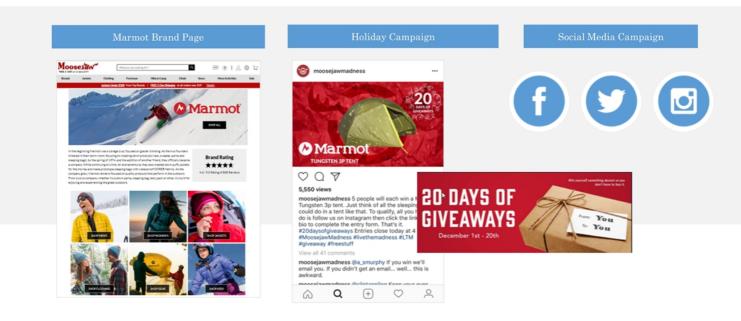


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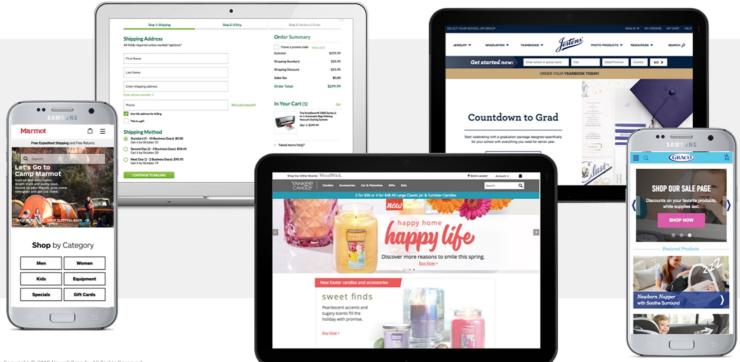


Walmart Enterprise: Technical Apparel

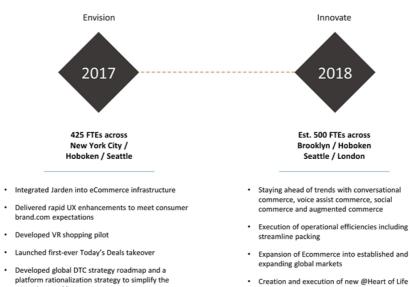
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Direct-to-Consumer enhancements targeted at consumer experience



TODAY...

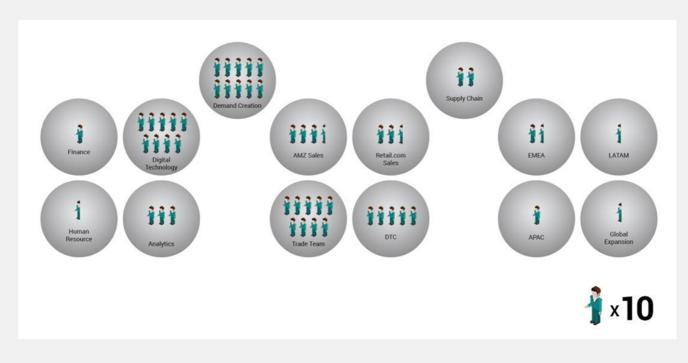


 Creation and execution of new @Heart of Life shopping experiences

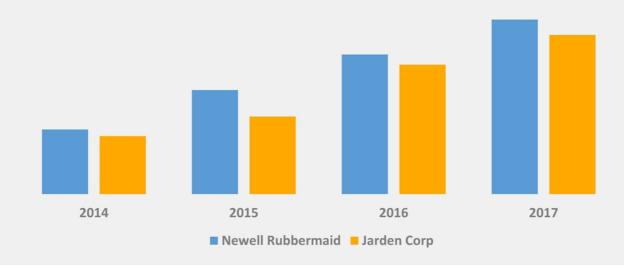
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operations and lower costs

Current state of Ecommerce team

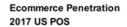


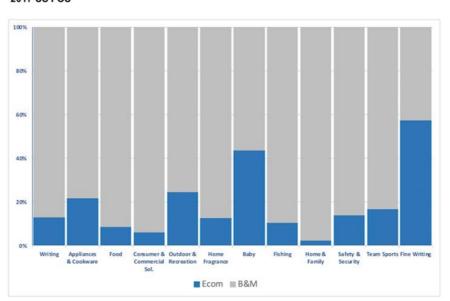
Our future is bright, and on target to be a significant contributor to Newell Brands' top and bottom line growth



Ecommerce penetration increasing

FY 2017, US, % of total sales from eCommerce





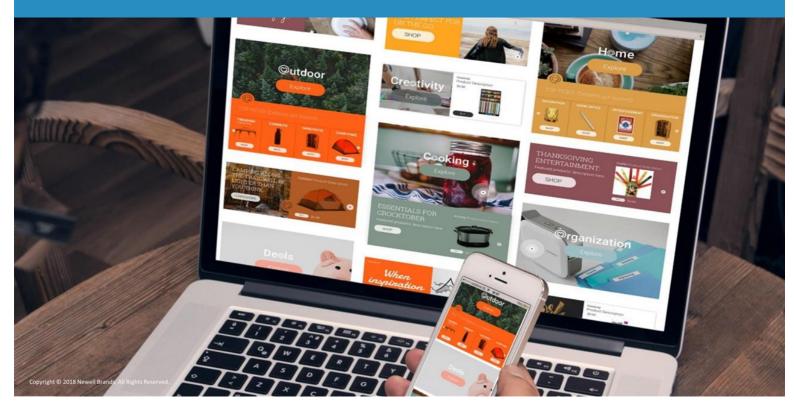
TOMORROW...

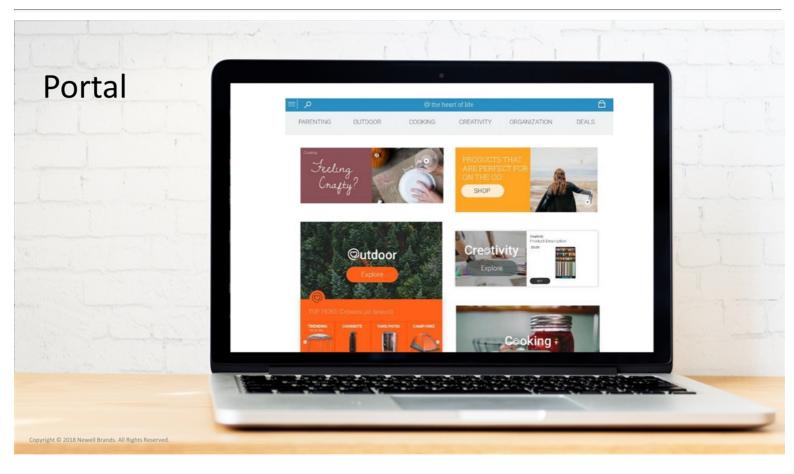
We continue to build upon the success of our eCommerce work, focusing on making significant impacts to operations, direct to consumer, and our international presence.

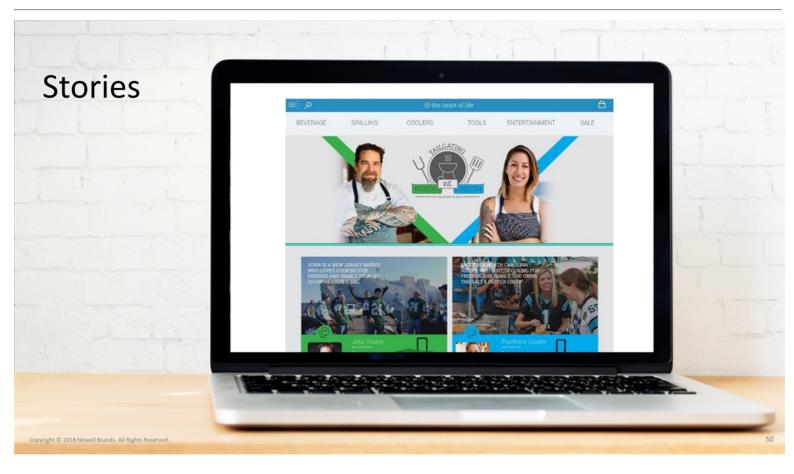
PLACING NEWELL BRANDS AT THE HEART OF LIFE...

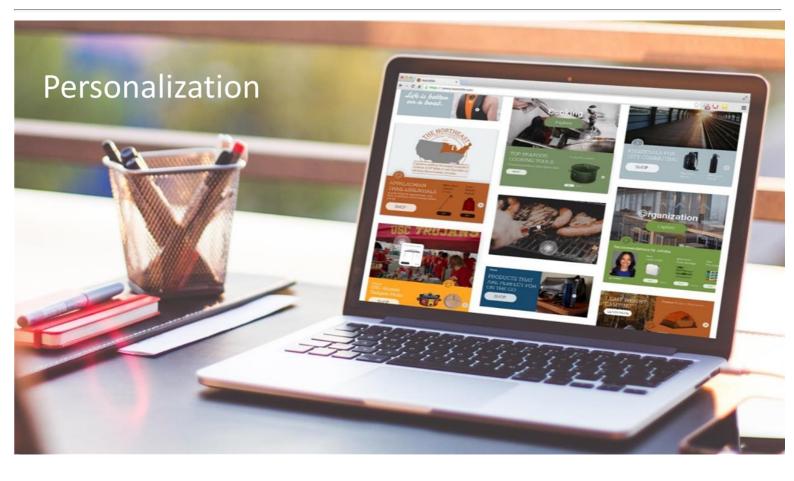


...WHEREVER THEY ARE OR WHATEVER THEY'RE LOOKING FOR









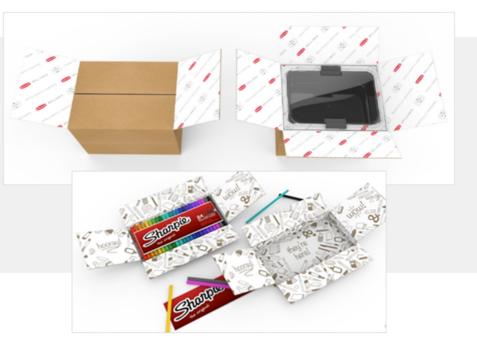
Optimizing efficiency without compromising quality

Redesigned packaging is a first-step in a larger effort to streamline operations.

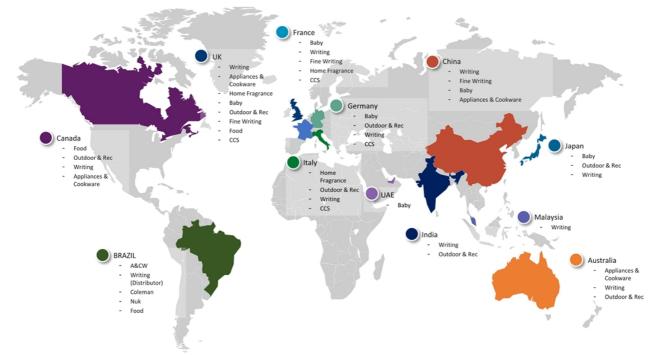
The goal is to drive efficiencies in ways that betters the customer and consumer experience, rather than asking them to compromise.

KEY CALLOUTS

- Frustration-free packaging roll-out began with Amazon, but will continue across all eCommerce platforms
- Increases operational efficiency by driving down size and complexity, decreasing production/shipping costs

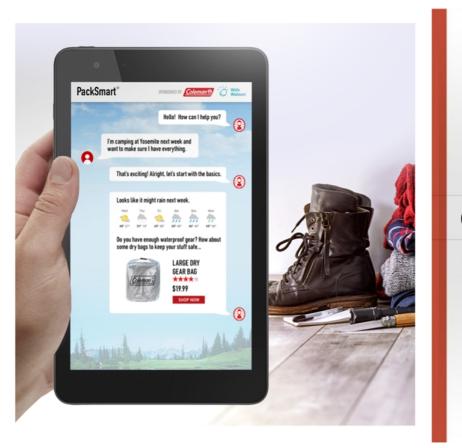


Scaling our business to meet growing demands internationally

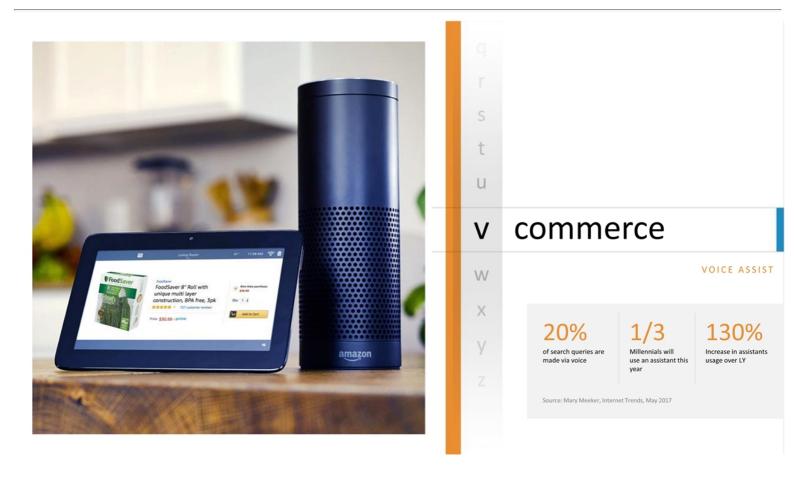


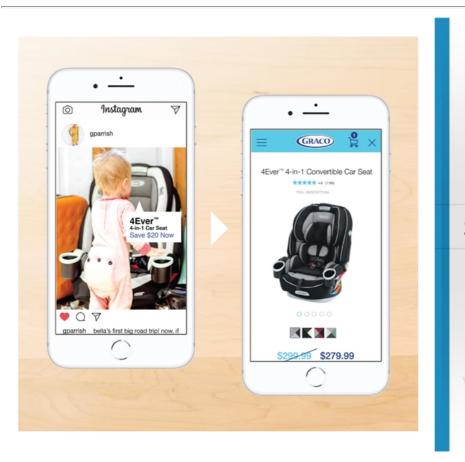


Our growth strategy is still centered around our consumer and developing innovative solutions for the ways they are shopping **now and next**.

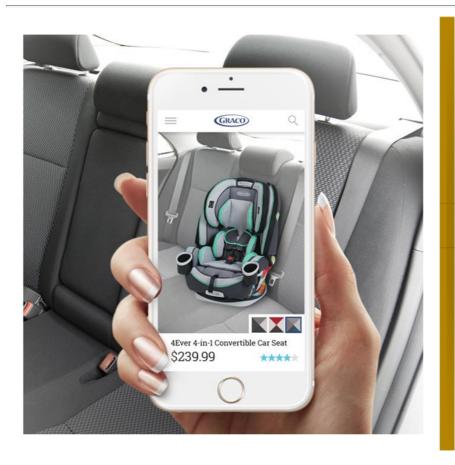


а b С commerce CONVERSATIONAL d е 38% 60% 67% of millennials would likely purchase a product recommended through a chat-bot service of consumers now consider using conversational tools, like chat bots, for help when shopping of leading brand marketers intend to experiment with conversational comm by 2020 f erce Source: eMarketer, Conversational Commerce 2017: Chatbots & Virtual Assistants Report

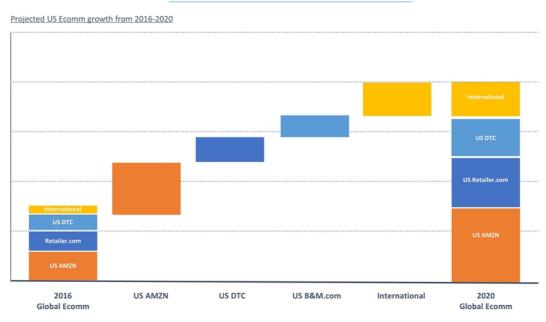








Growth opportunities across all eCommerce Channels



Projected US Ecomm growth from 2016-2020 (Invoice sales, \$M)

DISCLAIMER

Additional Information

In connection with Newell Brands 2018 Annual Meeting of Shareholders, Newell Brands will file with the U.S. Securities and Exchange Commission (the "SEC") and mail to the shareholders of record entibled to vote at the 2018 Annual Meeting a definitive proxy statement and other documents, including a Viritite proxy card. Will Brewith Will Exc. Securities and Exchange Commission (the "SEC") and mail to the shareholders of record entibled to vote at the 2018 Annual Meeting a definitive proxy statement and other documents, including a Viritite proxy card. Will Brewith Will Exc. Meeting Will Exc. Securities and Exc. Securiti

Participants in Solicitation

The Company and its directors and executive officers may be deemed to be participants in the solicitation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting are currently anticipated to be the Company, Partick D. Campbell, Lames R. Craigin, Debra A. Coek, Breet Icahn, Andrew Langham, Courtery R. Mather, Mather Mahase B. Relation of proxies in connection with the 2018 Annual Meeting. The participants in the solicitation of proxies in connection with the 2018 Annual Meeting are currently antipipated to be the Company, Partick D. Campbell, Lames R. Craigin, Debra A. Crew, Breet Icahn, Andrew Langham, Courtery R. Mather Mather B. Relation of proxies in connection with the 2018 Annual Meeting are currently antipipated to be the Company, Partick D. Campbell, Lames R. Craigin, Debra A. Crew, Breet Icahn, Saloh S. State Meeting are currently antipipated to be the Company, Partick D. Campbell, Lames R. Craigin, Debra A. Crew, Breet Icahn, Raido Turner, Nanoy O'Donnell, Solya Tsinis, High River Limited Partnersiba, Hopper Investments LLC, Bahnery Corp., Icahn Ottober L. Joahn G. Craigin, Lann C. Craigin, Lann C. Craigin, Lann C. Craigin, C. Craigi

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As of the date hered, High Nevr Limited Partnership has sole voting power and sole dispositive power with regard to 5658,602 shares of Common Stock. Indulring favers of Common Stock underlying forward contracts). Each of Hosper Investments LLC, Barberry Core, and Mr. Carl C. Izahn has hared voting power and shared dispositive power with regard to such shares of Common Stock. Itahn Partnerships shole voting power and shared dispositive power with regard to such shares of Common Stock. Itahn Partnerships Stock power and sole dispositive power with regard to such shares of Common Stock. Itahn Partnerships Stock Partnerships Stock Partnerships Stock Partnerships Stock Partnerships Stock Part Stock Partnerships Stock Partnerships

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Caution Concerning Forward-Looking Statements

Statements in these materials, other than those of Natorical fact, particularly those anticipating future financial performance, business prospects, growth, operating strategies and similar matters, are loward idobing statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 and other federal securities laws. These statements generally can be identified by the use of words such as "mend," "anticipating "theire", "estimating," "beileve," "antigritude and antigritude and antigritude and antigritude and and antigritude antigritude antigritude and antigritude antigritude and antigritude and antigritude antignitude antigritude antigritude antign

uncertainties regarding future actions that may be taken by Starboard Value LP (together with its affiliates, "Starboard") in furtherance of its stated intention to nominate director candidates for election at Newell Brands' 2018 Annual Meeting;

potential operational disruption caused by Starboard's actions that may make it more difficult to maintain relationships with customers, employees or suppliers;

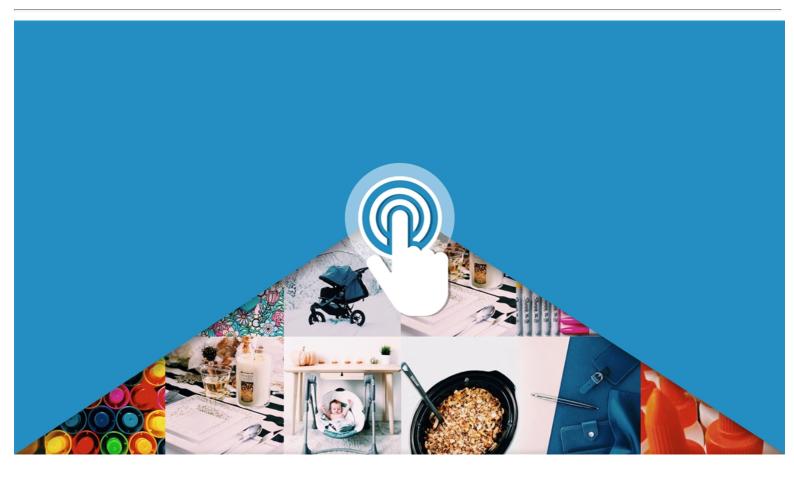
· the Company's dependence on the strength of retail, commercial and industrial sectors of the economy in various parts of the world;

competition with other manufacturers and distributors of consumer products;

major retailers' strong bargaining power and consolidation of the Company's customers;

the Company's ability to improve productivity, reduce complexity and streamline operations;

- the Company's ability to develop innovative new products, to develop, maintain and strengthen end-user brands and to realize the benefits of increased advertising and promotion s
- risks related to the Company's substantial indebtedness, potential increases in interest rates or changes in the Company's credit ratings;
- the Company's ability to effectively accelerate its transformation plan and explore and execute its strategic options;
- the Company's ability to complete planned acquisitions and divestitures, to integrate Jarden and other acquisitions and unexpected costs or expenses associated with acquisitions or disposition
- changes in the prices of raw materials and sourced products and the Company's ability to obtain raw materials and sourced products in a timely n
- the risks inherent to the Company's foreign operations, including currency fluctuations, exchange controls and pricing restrictions
- a failure of one of the Company's key information technology systems or related controls;
- future events that could adversely affect the value of the Company's assets and require impairment charges;
- the impact of United States or foreign regulations on the Company's operations, including environ
- the potential inability to attract, retain and motivate key employees;
- the resolution of tax contingencies resulting in additional tax liabilities
- product liability, product recalls or related regulatory actions;
- the Company's ability to protect its intellectual property rights
- significant increases in the funding obligations related to the Company's pension plans; and
- other factors listed from time to time in the Company's filings with the SEC including, but not limited to, the Company's most recent Annual Report on Form 10-K.
- The information contained in these materials is as of the date indicated. The Company assumes no obligation to update any forward-looking statements as a result of new information, future events or developments.







Only charter+ projects included Excludes diventures (D&D businesses only (excl. Fishing, CCS) RCP included in 2013

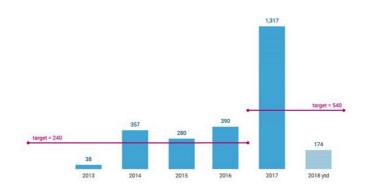
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Revenue from innovation



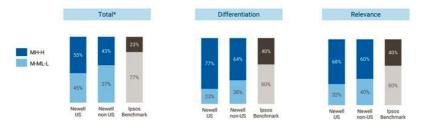
Excludes divestures | D&D businesses only (rxci. Pishing, CCS) (2015-2016 includes NRG Only

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*All data in this deck only includes the current 6 D&D businesses and brands *Base size of n=2,896 total

3 02018 NEWELL BRANDS



* Achieves MH·H on both Differentiation and Relevance

•All data in this deck only includes the current 6 D&D businesses and brands •Base size of n+2,856 total, Q4 2017 n+464

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*Caution Low Base Size *All data in this deck only includes the current 6 D&D businesses and brands

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APPLIANCES & COOKWARE: Calphalon Premier[™] Space Saving Cookware APPLIANCES & COOKWARE: Crock-Pot Express 136 120 9 -H The all-new Crock-Pot[®] Express Crock is an 8-in-1 Multi-Cooker that can cook meals up to 70% faster than traditional cooking, while also offering the versatility of slow cooking, steaming, and sauteing. The new Calphalon Premier " Space Saving Cookware securely stacks to save 30% more space". The unique design allows for the cookware to stack and nest in any order", making it comvenient to stack any way you want. Available in nonstick and stainless steel. Project lead time: Charter to Launch ead time: Charter to Launch 0 23 48 months 0 oonths 48

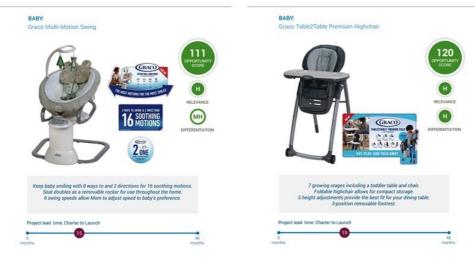
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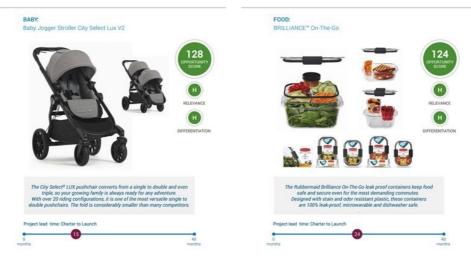
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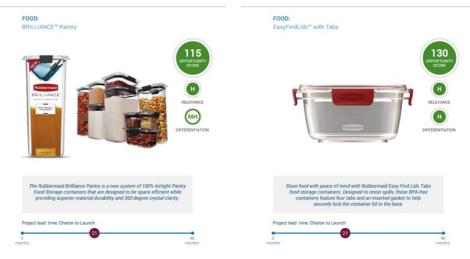
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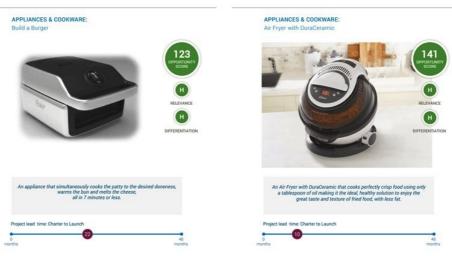
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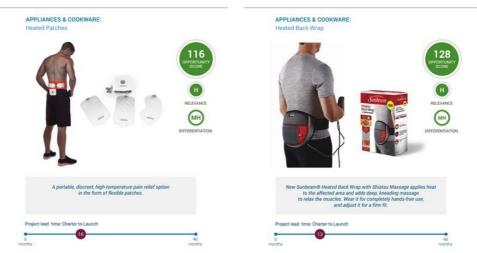




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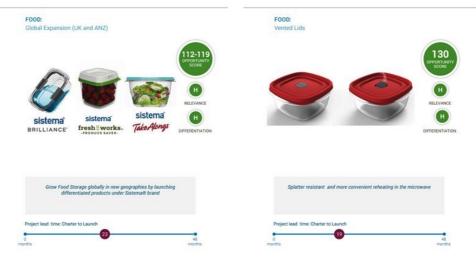
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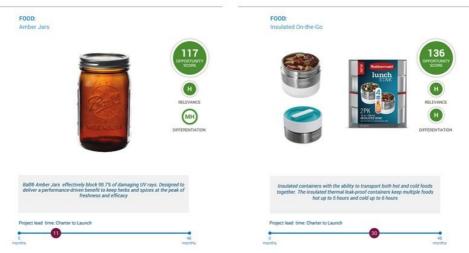
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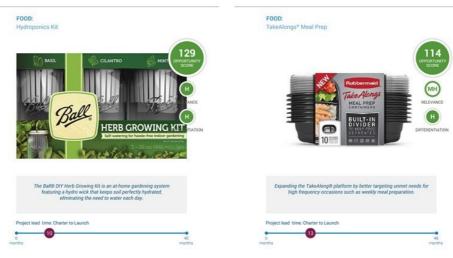
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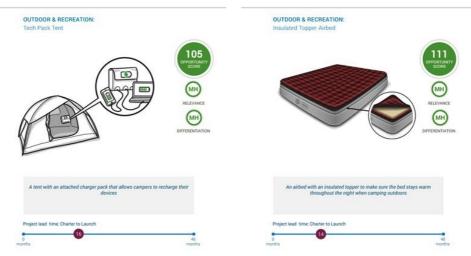
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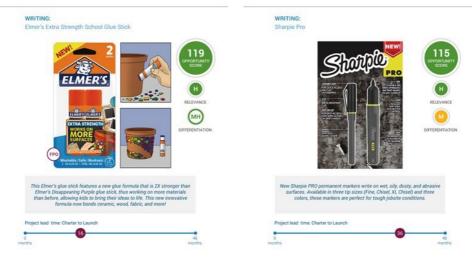
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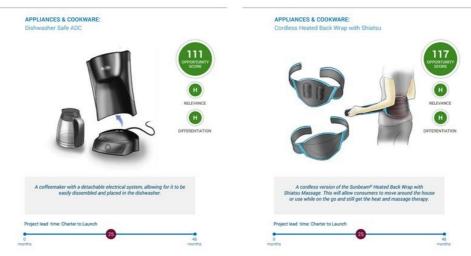
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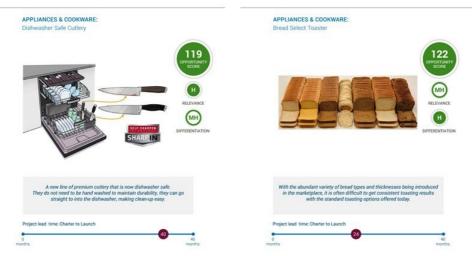
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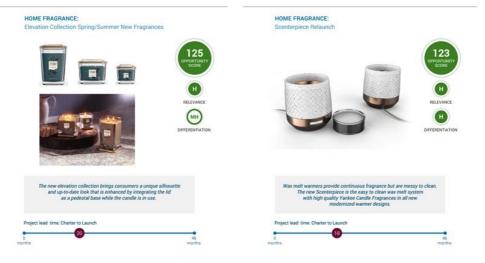
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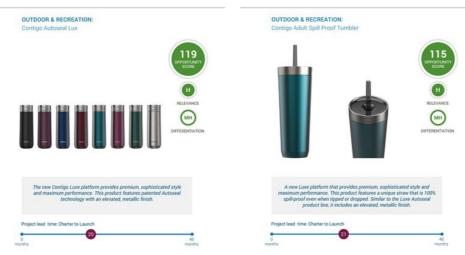
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HOME FRAGRANCE: Fall 2019 New Fragram HOME FRAGRANCE: Winter 2019 New Frag - Flameless – Flameless ÷., 1 M 2 -21.7 RELEVANCE NA -1 NA AL REISE * Yankee Candle is famous for high quality, true-to-life season fragrances. This program will introduce the latest holiday fragrances to Yankee Candle home décor products. Yankee Candle is famous for high quality, true-to-life season fragrances. This program will introduce the latest fall fragrances to Yankee Candle home décor products. Project lead time: Charter to Launch Project lead time: Charter to Launch 0 months 0 months 48 months 48 months

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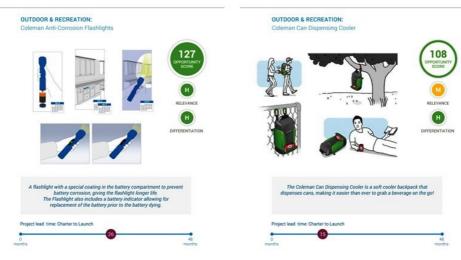
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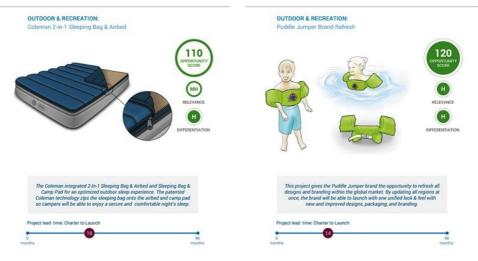
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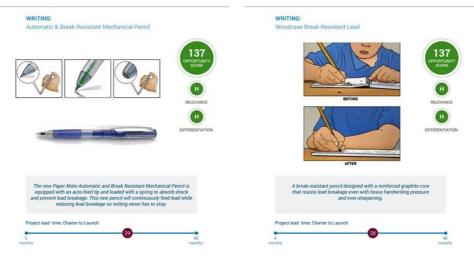
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78 COOR NEWELL BRANDS

OUTDOOR & RECREATION: Rubbermaid 360 Travel Mug & Tumbler WRITING: Prismacolor Premier Graphics Refresh PPORTUNITY SCORE H RELEVANCE RELEVANCE Į The Rubbermaid 360 Tumbler line will deliver premium design aesthetics and intuitive functionality. Featuring a lid that allows for 360 degree drinking to take the guesswork out of sipping on-the-go, the bottles will be leak-proof and insulated for either hot or cold beverages. This project will refresh all graphics (except markers) and merchandising. Prismacolor is a key player in the Fine Art category, known for its artist-quality products and wide color variety. ct lead time: Charter to Launch ject lead time: Charter to Launch 23 0 months 0 45 months 48 months

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| 2019 INNOVATIONS | | | | |
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| WRITING: New Paper Mate Economy Pen | WRITING: Label Extension for Teens |
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| | |
| This economy pen will launch as the refresh of Paper Mate's Write Bros. ballpoint to strengthen Paper Mate's presence in the value pen market. The additional benefit of an extra-long write life in retain will allow for stronger claims, and in the contract space, it will beat competitors on price. | An extension to phase 1 of the labeling platform for teens, this project will launch an assortment of patterned decorative labels that will aid in continuing growth for the brand with teens. |
| Project lead time: Charter to Launch | Project lead time: Charter to Launch |

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Project lead time: Charter to Launch





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48 months

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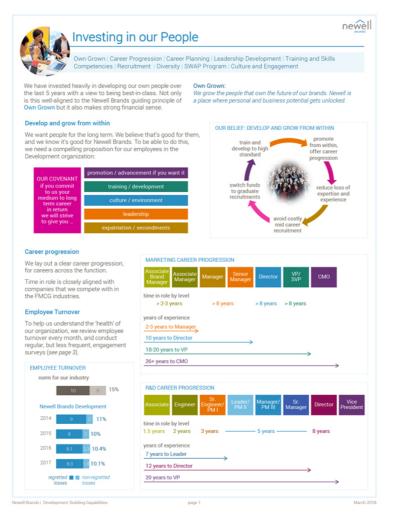
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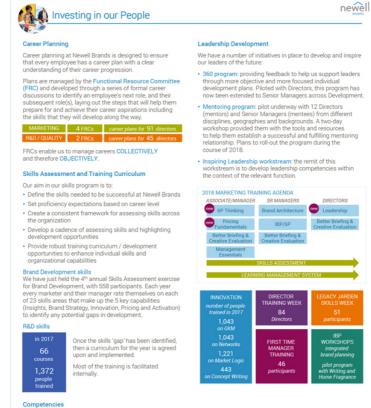
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82 CONTINENTLY BRANDS





In addition to technical and professional skills, Newell Brands identifies 5 competencies that we aspire to in our approach to our work.

| DRIVE FOR RESULTS | COLLABORATE FOR GROWTH | CONSUMER AND CUSTOMER FOCUS | COURAGEOUS LEADERSHIP | DEVELOP OUR TALENT AND ORGANIZATI |
|-------------------------|------------------------------|--------------------------------------|--------------------------|--|
| while dem | onstrating integrity a | nd authenticity | | |

page 2

In Development, we have brought these to life by translating them into specific behaviors that we expect from people at every level.

expect from people at every level. We've introduced competency guides for each function, with detailed descriptions and example behaviors for each work level. Feedback is provided against these competencies to help create a culture that raises performance.



Graduate recruitment and internships

Or aduate recruitment and internance of aduate recruitment and internance aimed at attracting entry level talent in order to develop and promote from within at all other level in the organization and reduce the need to recruit externally for talent at mid career.

New graduates start their training at **Bootcamp**: an intensive five day program aimed at a deep understanding of our company, our strategy, and





And last year, our internship program ranked #4 in the top 100, nominated by current interns, in a survey by career website WayUp...ahead of Google, Facebook, GE, Apple, P&G, Nike and Unilever.

SWAP program

Our SWAP program offers Assistant and Associate level employees, generally 1-3 years in career, the opportunity of a short-term 4-5 month assignment changing places with a colleague from another part of the world.



The SWAP program began in 2015 in the Marketing function. By end of 2017 we will have had over 28 SWAP assignees in 8 cities, 6 countries and all 4 regions. The program is now expanding to R&D and Quality.

Through SWAP, we aim to accelerate the development of these high potential employees, increasing their global or regional business knowledge, giving them the opportunity to learn new work practices, enhance their language skills and outlival diversity, and help them develop a network across the globe.

Diversity in R&D - our partnership with SWE the Society of Women Engineers

In Brand Development, the ratio of females to males is 65:35. It was clear that an intervention was required for R&D.

In October, the R&D graduate recruitment team attended the SWE Conference and Job Fair in Austin, Texas. This is the world's largest conference and career fair for women in engineering and technology in the world. More than 15,000 women attended this year.

newell



Our booth attracted a lot of interest. We conducted 51 onsite interviews for associate level positions, as well as for interms. We received more than 500 resumes and VP R&D Baby and Food participated in the plenary panel for M Diversity Partners: Being a Champion of Women in Engineering

SWE's mission: "Stimulate women to achieve full potential in careers as engineers and leaders, expand the image of the engineering profession as a positive force in improving the quality of life."

Our strengthening partnership with SWE offers:

major presence at the annual SWE conference
 year round posting of all R&D positions on the SWE national job site

- pear loand poaring to a first poaring of the second by SWE participation in additional activities and SWE events on target campuses leveraging their Executive Training program for on-going development

Culture and Engagement

The objective of the Culture and Engagement workstream is to build a connection-based Development culture around 4 key pillars:



With workstream champions on each campus, the team is responsible for a calendar of activities including brand showcases, monthly toasts, leadership lunches, forums to share best practices, a quarterly newsletter, as well as our participation in Newell Brands corporate events such as the Global Day of Service.

At the end of 2017 we undertook an engagement survey using external partners. The results, whilst pleasing, have provided the impetus for an even greater focus in 2018.

DEVELOPMENT ENGAGEMENT

page 3



Additional Information

Additional Information in connection with Newell Brands' 2018 Annual Meeting of Shareholders, Newell Brands' 2018 Annual Meeting a definitive proxy statement and other documents, including a WHE proxy card. SHAREHOLDERS AHE ENCOURAGED TO READ THE PROXY WHYT THE SEC AND WHET THEY RECOME AVAILABLE BECAUSE THOSE DOCUMENTS WILL CONTAIN IMPORTANT INFORMATION. When field with the SEC, the definitive proxy statement and definitive proxy and will also be mailed to shareholders of record Investors and other interested parties will be able to obtain the documents free of charge at the SEC's vestors, www.sec.gov.or from Newell Brands at its Newell Brands at 21 Prive Street, Hobeken, New Jersey, 07030. Attention: General Counsel.

Participants in Solicitation

Participants in Solicitation The Company and its directors and executive officies may be deemed to be participants in the solicitation of provises in connection with the 2018 Annual Meeting. The participants in the solicitation of provises in connection with the 2018 Annual Meeting are currently anticipated to be the Company. Particle & Campbell Lames R. Craige, Debra A. Crew. Brett Icahn, Andrew Langham, Courtney R. Matther, Michael B. Polik, Judith A. Spreser, Steven J. Strobe, Michael A. Todman, Rajch Nicoletti, Mark S. Tarchetti, William A. Burke, Bradford Turner, Nancy O'Donnell, Sofya Tianis, High Rivel Limited Particethy, Hospel metamethat LLC, Partnerel J. Icahn Onshore LP, Icahn Capital JP, IPH GP LLC, Icahn Partnere JP, Icahn Chab, E. J. Leahn Enterprises G/P, Inc, Beckton Corp. and Carl C. Lahn.

Enterprises Holongs L. P., Latin Enterprises G.P. Inc. Beckton Corp. and Carl C. Lahin. As of the date hereof. Ms. Crew beneficially owns 30 starss of common stock of the Company, par value 3100 (the "Common Backof"). Mr. Chargie shares held in trusts. 797 shares each for the benefit of Mr. Chargie's shares held in trusts. 797 shares each for the benefit of Mr. Chargie's children. Mr. Polis beneficially owns 132,332 shares of Common Stock, which includes 225.872 shares of Common Stock issuable pursuant to shares held in trusts. 797 shares each for the benefit of Mr. Chargie's object of the MSL shares of Common Stock issuable pursuant to shore held. Mr. Bicks children and 47,303 shares held in trust for the benefit of Mr. Polk's children and 47,303 shares held in trust Stock. Mr. Todman beneficially owns 53,494 shares of Common Stock Schares held in an encoable trust. Mr. Barke benefit of John Stock shares and 14,570 held in a revocable trust. Mr. Barke held in trust Stock. Mr. Todman beneficially owns 54,494 shares of Common Stock shares held in a revocable trust. Mr. Barke beneficially owns 17,504 shares and cabe hereori. Mr. Stores tendinally owns 14,134 shares of book. As of the date hereori. Mr. Stores tendinally owns 14,134 shares of beneficially own any shares of Common Stock.

succe. As of the date hereof, Ms. Sprieser and Ms. Tainis do not beneficially own any shares of Common Stock. As of the date hereof. High Twer Limited Pathrenship has sole voting power and sole dispositive power with regard to 6.658.602 shares of Common Stock (including shares of Common Stock underlying forward contracts). Each of Hosper Investments LLC. Spriesery Comp. and Mr. Carl C. Lanh has shares of Common Stock. Leahn Pathres Masser Fund LP has sole voting power and sole dispositive power with regard to 1.638.710 shares of Common Stock (including shares of Common Stock underlying forward commass). Each of Hosper LP. Leahn Capatal. L. PH Ge LLC. Is clear the common Stock (including shares of Common Stock underlying forward common Stock (including shares of Common Stock underlying forward underlying the stock of the shares of Common Stock (and Pathres LP has sole voting power and sole dispositive power and shared dispositive power with regard to such shares of Common Stock. Lanh Pathres LP has sole voting power and sole dispositive power with negard to 15.797.701 shares common Stock (Island Others et al) shared dispositive power with regard to such shares of Common Stock (and LP into LC Leahn Enterprises Hollings LP, Leahn Enterprises QP. Becktom Com and Mr. Carl C. Leahn has shared voting power and shared dispositive power with regard to such shares of Common Stock (and LP into the LP into the stock including 20000 shares of Common Stock has beneficially common y charitable foundation concerning these participants is also set forth in the Stock in Common Stock.

snates of Common Subok. Certain information concerning these participants is also set forth in the Company's definitive prays statement, dated March 30, 2017, for its 2017 annual meeting of shareholders as alf dwith the SEC on Schedule 14.4 and the Company's Current Reports, dated August 24, 2017, January 21, 2018, February 16, 2018, February 22, 2018 and March 19, 2018, as filed with the SEC on Form SAK. Additional information regarding the interests of these paticipants in the solicitation of provise in respect of the 2018 Annual Meeting and other relevant materials will be filed with the SEC when they become swillable.

Caution Concerning Forward-Looking Statements

Caution Concerning Forward-Looking Statements in these materials, don't than those of historical fact, particularly those anticipating future financial performance, business prospects, growth, operating strategies and similar matters, are forward-looking statements within the meaning of the U.S. Private Securities Libgein Reform Act of 1995 and other federal securities laws. These statements generally can be identified by the use of words plan." expect", will "should" word/" or similar statements. The Company cautions that forward-looking statements are not guarantees because there are inhered ifficulties in predicting future results. In addition, there are no assurances that the Company will complete any or all of the potential transactions and other inhaltives released in the implied in the forward-looking statements. The forward-looking statements include. but are not limited to usue eactual exerction future actives in include. but are not limited to usue estation statis to differ materially from those supposed by the forward-looking statements include. but are not limited to: usuestations that for statements include to the material water by Statebard to use statements include. but are not limited to:

- uncertainties regarding future actions that may be taken by Starboard Value LP (together with its affiliates, "Starboard") in furtherance of its stated interhion to nominate director candidates for election at Newell Brands' 2018 Annual Meeting;
- potential operational disruption caused by Starboard's actions that may make it more difficult to maintain relationships with customers, employees or suppliers;
- the Company's dependence on the strength of retail, commercial and industrial sectors of the economy in various parts of the world; competition with other manufacturers and distributors of consumer products;
- major retailers' strong bargaining power and consolidation of the Company's customers,
- the Company's ability to improve productivity, reduce complexity and streamline operations;
- the Company's ability to develop innovative new products, to develop, maintain and strengthen end-user brands and to realize the benefits of increased advertising and promotion spend;
- risks related to the Company's substantial indebtedness, potential increases in interest rates or changes in the Company's credit ratings;
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Advertising and Communication

Effective Advertising - Our Approach | Pre Test Results | 15 Second TVCs | Websites and Apps Agency Parnters | How We Use PR and Social

page

In 2013, and again in 2016, we were confronted with brands and categories using multiple (hundreds of) agencies across the advertising media and promotional spectrum. The end result of this was poor quality and expensive advertising.

Our approach to effective advertising

Creating advertising that will resonate with our consumers is a fine balance of creativity and insights. The key is to root the creative in meaningful insights. Getting this right, means a collaboration between Brand, our global creative agency of record J. Walter Thompson (JWT), and CMI.

Our starting point is a clear advertising brief created by the brand team, building on insights from CMI using concept results, innovation work and strategic consumer learnings.

We invest heavily in training our Brand teams on judging and evaluating advertising. We also believe that the best advertising is a result of a partnership with our agency, that is formed through a clear and compelling brief.

Testing our advertising

Testing with consumers is essential in the advertising process. Depending on needs, there are different approaches:

1. Qualitative work

Qualitative work. In an ideal world, all advertising ideas would be explored with consumers before moving to executions, because early input generally leads to a stronger execution. To-date, this work has typically been done when we are trying to land a major campaign and/or it becomes clear that there are gaps in our understanding (eg how consumers will react to a particular idea, style, use of language, or inst different wme we could brien it to fig). just different ways we could bring it to life).

2. Quantitative work

Quantitative work. Once the ad idea is brought to life as an execution (through animatic or print depending on objectives), the team aligns on what will be submitted for a LINK test. This is a quantitative test among our target consumers that helps us predict how our ad will perform in-market.

Action standards are put in place, based on GKM Action standards are put in place, based on GRM guidelines and the research brief (main message). These action standards guide us as we determine if it's an ad we want to pursue further. In addition to action standards, Link captures a robust set of measures and insights that will help optimize the ad further (if needed).

As a consequence we centralized creative development to one agency and media to one agency, ensuring that we were an important client. This allows us access to much improved creative resource and at reasonable rates.

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There is much evidence that advertising executions don't always travel well. To this end, we test ads in different countries to ensure that they are effective in changing behaviour.

| ADS TESTED IN MULTIPLE COU | NTRIES, 2013-2018 |
|---|---|
| InkJoy Joy/Spirograph | US, Thailand |
| Sharpie Roommates/Flatmates | US, Mexico, France, UK, China, Thailand |
| InkJoy 50 Fingers | US, China, France, Thailand |
| InkJoy Cat Rub | US, China, Thailand |
| Yankee Candle Valentine's Day, Holiday/Christmas, Fall/Autumn, Mom's Day, Anniversary, Birthday | US, UK |
| Rubbermaid Airlock | US, UK, ANZ |
| Rubbermaid Freshworks | US, UK, ANZ |
| Car Seat Dance | US, UK |
| | |



well Brands I. Development: Building Canabilities

page 2

Advertising and Communication

The value of PR & Social Media in the marketing mix



Supporting the business

8

PR & Social Media teams sit within Marketing Operations, which supports brands centrally.



PR & Social Media offer consumer driven support across the Newell Brands portfolio. In 2017, our brands enjoyed unprecedented publicity as a result of best in class campaigns



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Current PR & Social partners

Cohn & Wolfe – Our PR Agency of Record responsible for developing annual PR plans, executing those plans, and providing regular monitoring reports.

JWT – Consulted with top-tier or celebrity 360-campaign influencers, particularly when video content is generated.

Splash – Responsible for nearly advertising video production.

PHD - Responsible for paid media. Edelman – Responsible for issues management.

Social Native – Tool used by the social media and PR teams to run influencer programs.

What we measure: PR & Social KPIs

Impressions = The number of times the coverage or content was seen.

Placements = The number of media hits secured. Placements include blog posts, influencer social channel posts, online articles, print articles, and TV broadcast placements.

Message Penetration = How often our designated messaging appeared in the media coverage.

Share of Voice = How much our brands are mentioned in the media vs. our competitors.

Sentiment = Whether coverage and content was positive, negative, or neutral.

Engagements = The number of consumers who took action on a post (Likes + comments + shares + retweets +@replies + clicks)

Paid CPM = Cost per thousand impressions of paid social media

Demand Generation= Driving conversion to brand.com



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newell Accelerating Innovation How we Manage the Innovation Funnel | Shape and Quality of the Funnel | Concept Testing | Revenue from Innovation | Accelerating the Funnel | Action Standards

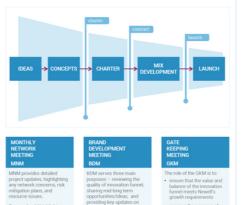
Newell Brands uses a conventional three-stage and gate been set at 30% of revenue over a three year period. Funnel funnel approach for managing innovation. Over the past five values are discounted to take into consideration risk in the years this has been refined as the volume of ideas has funnel and success once bunched. These rates are reviewed increased dramatically. The amount of innovation required has

The Newell Brands innovation funnel

Almost all the ideas that enter the funnel are quantitatively tested prior to passing the cart stage of the funnel.

Action standards (hurdle rates) are raised as projects progress through the funnel. Time to market and delays to launch are monitored frequently.

Success rates (that impact funnel value) are updated frequently.



BDM serves three main purposes – reviewing the quality of innovation funnel, sharing mid-long term opportunities/ideas, and providing key updates on GKM projects.

Teams should highlight any areas of concern, align on key decisions, and escalate any issues that put a project

a new category r significantly change a current category

eg signific henefit, bri

ent Officer

areas key de any is: at risk

chaired by Chief Develo

How we manage our innovation funnel

At the center of our funnel management process is the Gatekeeping Meeting. GKM – a single, corporate gate keeping meeting where leaders from Development (Marketing, CMI, R&D), Delivery (Sales, Supply Chain) and Finance agree on the flow of projects through the funnel.

Additionally, the MNM and BDM meetings are monthly stakeholder meetings that provide visibility and ensure alignment on key decisions as projects progress through GKM.

MNM provides detailed project updates, highlighting any network concerns, risk mitigation plans, and resource issues. Teams should highlight any projects planned for the next GKM. Delivery functions should be in attendance for visibility to any issues affecting launch. monthly

co-chaired by S/VP Brand Development, VP R&D, and PMO lead

Build the Core

win with current categories

line extensions ews to drive core duct/pack upgrade

Types of innovation

- We classify our innovations into three types:
- Build the Core
- Expand the Core
- and Disrupt the Market

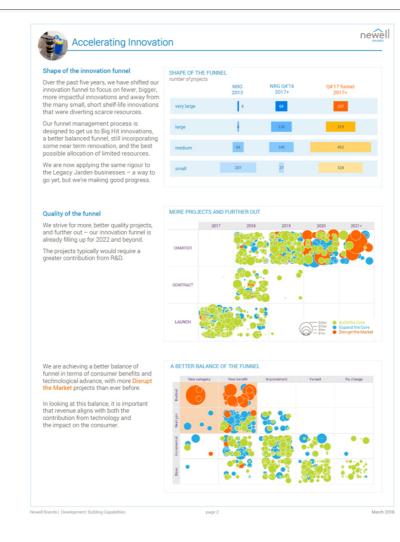
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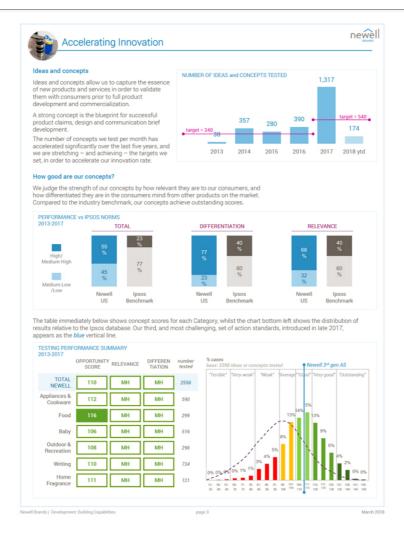
March 2018

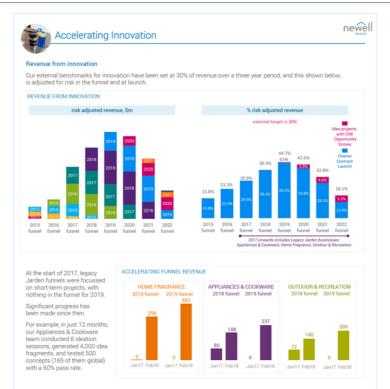
approve the passage of projects through the funnel

only CDI and some CDO projects go through GKM

chaired by Chief Development Officer







Action standards - we're raising the bar

Action standards — we're raising the bar Concept testing of our innovations is a cornerstone of our approach to brand and product development. We have established a track record of setting increasingly progressive stretch targets, or action standards, for the concepts we test. In 2014, and again at the end of 2017, we raised the bar on the standards we set ourselves, and more importantly, on the quality of the solutions we bring to our consumers. By making this change, we stretch ourselves to deliver even stronger ideas leading to bigger, better, more successful and impactful innovations. In doing so, not only will we surpass the expectations of our consumers and contribute even further to the success of Newell Brands, we will also build towards our vision of becoming the best Development organization in the world. ACTION STANDARDS: OPPORTUNITY SCORE pre 2018 2018 CHARTER
 HARTER

 Build the Core
 90
 105

 sxpand the Core
 95
 110

 Disrupt the Market
 105
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page 4

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Creating a Consumer Centric Organization

newell

Investment in Consumer Understanding | CMI | Consumer Connects | Strategic Studies | Agency Partners Global Studies | Knowledge Cube | Market Logic | Shopper Research | Market Mix Modelling | Trends

One of the most fundamental changes in our company, in 2013 with legacy Newell, and again in 2016 with Jarden, has been the move to a consumer-focussed organization.

Investing in consumer understanding

Understanding the consumer is at the heart of everything we do in Newell Brands. Over the last five years we have invested heavily to improve our knowledge of consumers and shoppers across all categories.

INVESTMENT IN CONSUMER RESEARCH





Getting our Legacy Jarden businesses up to speed

When Jarden joined us in 2016, we invested early in understanding the Appliances and Home Fragrance categories. This was a key factor in helping us to fill the innovation funnel rapidly.

STRATEGIC STUDIES number of studies





CMI - our Consumer & Market Insights function

Con 2 our consumer centric organization is an independent Key to a consumer centric organization is an independent Consumer Insights function that partners our Divisions and acts as the voice of the consumer in all our innovation projects. We have built a world class CMI team, from 19 people in 2013, to 61 stoday providing effective partnering for the marketing organizations.





- Let examples non-correlation include:
 Exploring suburban London consumers' existing associations
 with the Rubbernaid and Sistema brand names, to guide
 Newell's food storage strategy in the UK market
 Qualitative concept co-creation for Ink-Joy Reynolds in India
- Focus groups and in-home ethnographies to explore technical and outdoor apparel features in NVC, Minneapolis, and Denver Camping ethnographies in Japan, Australia and the USA to understand unmet needs, pain points and current workkarounds

Agency Partners

page 1

| Market Perceptor | lpsos | We adopt the best techniques available, with the right degree of validation, always making sure the techniques span categories allowing comparisons to be made. |
|-----------------------|----------------|---|
| Brand Perceptor | lpsos | |
| Habits & Usage | lpsos or TNS | |
| Needscope | TNS | |
| Idea/Concept Testing | lpsos | |
| Product Testing | lpsos | |
| Package Testing | lpsos or PRS | |
| Ad Testing | Millward Brown | Consolidating budgets among fewer suppliers allows further efficiencies. |
| Shopper Understanding | lpsos | |
| Omnichannel Shopper | lpsos/Kantar | |
| Market Sizing | EMI | |

Creating a Consumer Centric Organization

newell

A global approach to consumer understanding

We've built up our knowledge base not only in the US but in all the regions in which we operate. It's not a given that consumers behave the same way across regions, countries or even cities within a country. Understanding the differences in our markets and in our consumers creates further opportunities for us to build our brands and categories.

FRANCE STALY PERU 2

How are we doing? - the Knowledge Cube

We regularly assess our understanding of the consumer against 9 criteria, shown in our Knowledge Cube. We do this for each category and sub-category, and use the results of the analysis to guide us in where we need to improve and invest further.

At an aggregate, company level, our knowledge of the consumer has improved over the last five years, but we still have a way to go as we bring the legacy Jarden businesses up to speed.



Market Logic - a repository for our consumer insights

Market Logic is a workflow and central repository tool which has been adopted by Newell Brands in order to move efficiently and collaboratively as an organization as it pertains to innovation, advertising, and consumer insights. Market Logic has a robust and customizable approval system capability to allow Newell Brands strong governance over all of it's consumer facing assets and brand planning activities.

page 2

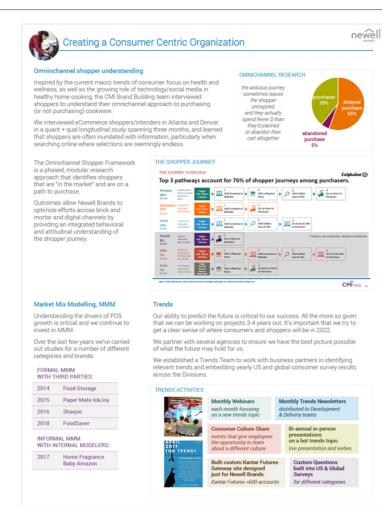
Having these approval governances ingrained into our processes enables us to ensure that the appropriate cross functional feedback is being considered that we are being transparent in our dialogue and most importantly that decisions are being funneled to the appropriate level of responsibility.

In addition to being a workflow and governance tool, Market Logic serves as a repository for research materials and historical approved work.

The research and documents stored in the system are used by the Development team as a way to better understand their consumers and shoppers, and serves as a resource to inform future innovations and decisions.

All Research studies are routed, approved and housed in Market Logic to create a consumer insights repository for all of our brands.





well Brands I. Development: Building Canabilities

page 3

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- potential operational disruption caused by Starboard's actions that may make it more difficult to maintain relationships with customers, employees or suppliers;
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- major retailers' strong bargaining power and consolidation of the Company's customers,
- the Company's ability to improve productivity, reduce complexity and streamline operations;
- the Company's ability to develop innovative new products, to develop, maintain and strengthen end-user brands and to realize the benefits of increased advertising and promotion spend;
- risks related to the Company's substantial indebtedness, potential increases in interest rates or changes in the Company's credit ratings;
- the Company's ability to effectively accelerate its transformation plan and explore and execute its strategic options; the Company's ability to complete planned acquisitions and divestitures, to integrate Jarden and other acquisitions and unexpected costs or expenses associated with acquisitions or dispositions;
- changes in the prices of raw materials and sourced products and the Company's ability to obtain raw materials and sourced products in a timely manner.
- the risks inherent to the Company's foreign operations, including currency fluctuations, exchange controls and pricing restrictions; a failure of one of the Company's key information technology systems or related controls;
- future events that could adversely affect the value of the Company's assets and require impairment charges;
- the impact of United States or foreign regulations on the Company's operations, including environmental remediation costs;
- · the potential inability to attract, retain and motivate key employ · the resolution of tax contingencies resulting in additional tax liabilities;
- · product liability, product recalls or related regulatory actions; the Company's ability to protect its intellectual property rights;
- significant increases in the funding obligations related to the Company's pension plans; and
- other factors listed from time to time in the Company's filings with the SEC including, but not limited to, the Company's most recent Annual Report on Form 10-K.

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Building Research & Development

page

Intellectual Property | Tech Talk Technical Ideas Database | Product Lifecycle Management Testing Capabilities | Laboratory Buildouts

Over the course of the last five years, we've made enormous strides in building our R&D function. We have invested in up-skilling our workforce with more PhDs, specialists, and scientists than ever before, strengthening our depth of expertise

Intellectual Property

We have benefited over the last five years from increased rigor, tools, and knowledge in the area of intellectual property (IP).

Improved operating rhythms, tools, templates, training curriculum, analytics, and strategic alignment are all required to elevate our use of IP for opportunity scouting, landscaping, infringement avoidance, and bolstering protection of our innovation investments.

This year we also held our first IP Awards ceremony where we celebrated and honored the creativity of all inventors who received a patent grant in 2017.



Tech Talk Talk implemented by Newell engineers in 2017. It is used to store new innovative ideas, technologies and trends related to the Newell Brands businesses discovered through our research.

Neweil Brands businesses discovered througn our research. This resource ensures we keep up-to-speed on outside world technology advances and gives us the opportunity to cross-fertilize ideas across product categories. Each day ends with an email blast "Tech Talk Daily Summary". Since the inception of the program, there have been over 12,000 visits to the site, with many innovation sources and leads for new product development technology.

PLM (Product Lifecycle Manageme through Windchill Implementation ent)

A robust product and packaging specification and change management system frees trapped capacity, reduces risk, eliminates redundancies, speeds up quoting and implementation, facilitates employee movement, and improves product quality. This has been a key priority for Newell Brands R&D over the last five years.

PHASE 1 At the start of 2017, Windchill was implemented and standardized across all Legacy Newell R&D, with a resulting estimated saving of \$11.2M/year through:

Of Lamy year introdyn.
 Improved sourcing productivity gains - lower legal discovery costs
 Iower spec-related quality costs
 obsoleling duplicate IT systems
 PHASE 2

PHASE 2 payaeox We are now in Phase 2 of this transformational project to embed into Jarden the harmonized specification system and change management processes deployed in legacy NWL.

in core areas of technical development. The right people with the right development tools and world-class laboratory facilities makes R&D a core strategic area for delivering on all of our growth initiatives. PATENTS DESIGN & UTILITY 4,813



ase 2 Ol STANDARDIZE create and manage harmonized specs, data storage, test requests, and engineering change approval prova across a widely disparate set of Jarden businesses within the Development & Delivery organization. transition Jarden to Creo 3D CAD soft

FLEVATE implement new best practices for BOM creation, d storage and control, GKM process adherence.

continue refining the Windchill environment both in le Newell and during onboarding of legacy Jarden division

develop vendor specification portal
 update to newest Windchill version

newell

1.523

Building Research & Development

2 3

Testing capabilities: our Materials Testing Lab, Huntersville, NC

Accelerated investment in our testing and prototyping capabilities has unlocked great opportunity as our new product development funnel increases year over year with innovation that is 'high and to the left' of our Consumer Technology Matrix. These programs are the most technically complex, the most radical to develop, and drive the highest sustainable competitive advantage through proprietary technology.

Featured here are three sets of key materials characterization testing capabilities: Polymers and Plastics, Coatings and Surfaces, Metals and Textiles, as well as 3D Prototyping capability and the 2017 Rapid Prototyping pilot program.

POLYMER & PLASTICS



- Differential Scanning Calorimeter DSC contamination percentages, copolymer identification, melting and crystallinity points.
- Thermomechanical Analysis TMA supplements DSC in determining glass transition temperatures that might be hard to analyze with the DSC.
- Capillary Rheometer and Melt Flow Indexer predicts the viscosity of a material which corresponds to the extrusion and injection molding process, evaluates shear effects.
- Keyence 3D Digital Microscope magnification up to 5000X, observe any object entirely in focus with 3D full color image capabilities.

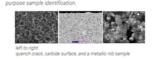
METALS & TEXTILES

Our capabilities include:

Our capabilities incruee: Microhardness of a metal, used as a surrogate for strength, ductility and war resistance, uses include measurements on cutlery after heat treatment to determine supplied quality, evaluating case hardness, change in hardness due to welding.

NINKKIN

- Spectro MaxX Spectrometer determines the exact grade of metal; uses include evaluating new supplier grades, competitive benchmarking and quality control.
- Scanning Electron Microscope with EDS Attachment uses include images of metal, textiles, and other substrates.
- Open include images of increase extension of the substances. Optical Microscope: Zeiss Steresocope magnification up to 50x uses include taking images of large fractures, defects on a material surface, textile samples, general purpose sample identification.



page 2

- Our capabilities include: Profilometer: Keyence VK-S1100 Laser Confocal Microscope images topological surface profiles in 30, measures surface roughness, linear roughness and other geometrical surface features such as the angle of a knife blade edge.
- quality concerns, anurgasio or memory and the studies and chemical bond analysis.
 Reature's such as the angle or solid surfaces, degradation studies and chemical bond analysis.

 Differential Scanning Colormeter DSC
 Inferential scanning Colormeter DSC
 - Scanning Electron Microscope Scanning Electron Microscope charges the surface of a sample, back scattered electrons are captured to take images up to 300,000x magnification; uses include images of metal, textile or plastic surfaces.
 - EDS (Energy Dispersive Spectroscopy) performs elemental analysis on a selected area within a SEM image; uses include most materials and composites metal, sandpaper, velcro, marker nibs etc.

3D PROTOTYPING

our 3D-prototyping ca

COATINGS & SURFACES

- Our 3D Prototyping Council ensures that in this rapidly changing environment, Newell Brands is leveraging relevant, new technologies in the support of its new product development.
- A pilot program in 2017 placed 10 Rapid Prototyping printers (Stereolithography and Fused Deposition Modeling) in six of our R&D hubs. In five months, over 2:500 parts were printed and tested for form, fit and ergonomics.
- Having a common technology across brands allows for easy sharing of files, development of best practices, and repeatable part quality regardless of location.
- The printers are valuable tools for engineers to allow for faster prototyping and more iterations.





World-Class Laboratory Facilities

Significant investment in laboratory facilities for product, materials, and packaging testing and analysis has been on-going for 5+ years. In 2017, we started the build-out plans for Appliances & Cockware, Home Fragmance, Writing, Materials and Packaging in support of new product development, Quality Assurance, and VAVE productivity initiatives.

CENTRALIZED PACKAGING TEST LAB.



A \$3.5M 6K sq ft centralized packaging testing and prototyping lab is being built out with new capability to drive world-class, consumer delighting, packaging innovation.

This Huntersville. NC based lab will support all six Development & Delivery divisions plus our e-Commerce division for Newell Brands, and is located where our of the 70+ person packaging team resides.

The lab will enable rapid package prototyping for early innovative concept evaluation and throughout the development process, quality and compliance testing for structural development and all channel/customer specific packaging

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Capabilities cover the full array of packaging material, prototype, and transit performance testing for any distribution mode using International Safe Transit Authority (ISTA) compliant test methods.

We are also on track to be the first consumer products company to self-certify with Amazon.



A \$2M, 10K sq ft facility in Chennai, India is now up and running to support our growing market in pens as we revitalize the Reynolds brand. The hub will have 62 R8b employees, a mechanical lab, chemistry lab, and test facility. India provide access to highly deucated and qualified engineers across most engineering disciplines, giving us the opportunity to recruit top product engineers, chemists, testing engineers, data management admins (PLM), and predictive modelers.

An initial team is already in place supporting the Writing business, and our R&D Council (all VPs R&D for Developme and Delivery) is looking at future opportunities to off-shore based on the success of Chennai for Writing. ent

newell



A \$10.5M 30K sq ft R&D testing facility that will increase our capability and capacity to develop, prototype and test new innovations for the Home Fragmance market. This facility will align with our growth agenda, particularly in flameless categories, and enable a 20% increase in innovation rate. \$200m in additional revenue annually, and \$20m/year of iRev.

- This world-class facility will have capability to: maintain existing candle development and testing capabi yet expand to include non-candle testing and prototyping needs ility,
- evolve existing analytical testing capabilities

create new CMI testing capabilities via our own fragrance evaluation booths (vs fragrance supplier booths) and our ability to replicate a consumer environment (eg living room automobile.)

APPLIANCES & COOKWARE TEST LAB BOCA RATON, FL



A \$10M 25,000 sq ft lab that consolidates our Appliances & Cookware test lab capabilities, provides efficiency of a lab location near the engineers and enables rapid development a testing for our innovation pipeline.

New and updated capabilities include: food science testing, blade sharpness testing, sensory testing, laser particle size analysis, product performance and life testing, prototyping, and claims testing.

WRITING LAB ATLANTA, GA



A \$1.4M 13K sq ft upgrade to the Writing Lab is underway. The core lab, new wet lab, X-ACTO lab, and write test lab have increased capability in performance testing and ink development. Lab throughput has increased by 140%.

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Building our Brands

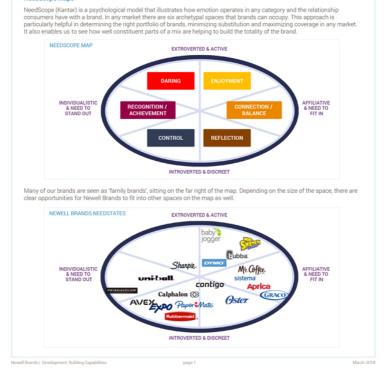
Mapping our Brands | NeedScope Maps | Perceptor Maps | PQ Scores | Brand Positioning Brand Extensions | Brand Guidelines

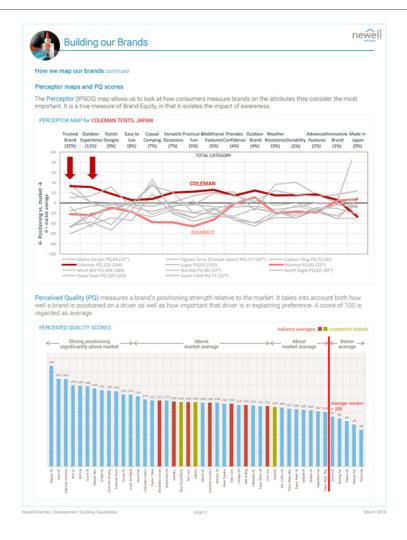
After our people, our brands are our most valuable assets. They need to be nurtured and protected. We employ several industryleading techniques to help us understand where are our brands are today in the mind of the consumer and where we want them

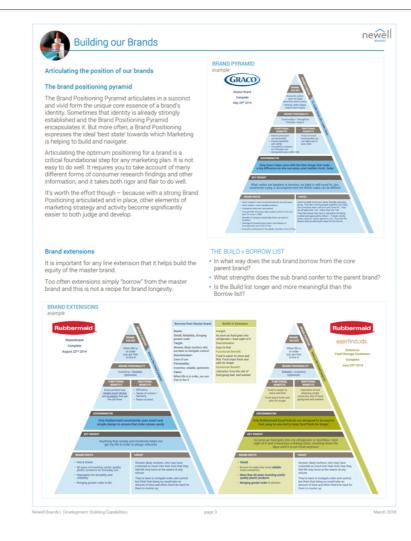
to be tomorrow. Once identified and validated, brand positions are articulated using the Brand Pyramid. The way in which we bring our brands to life around the world is encapsulated in the Brand Guidelines.

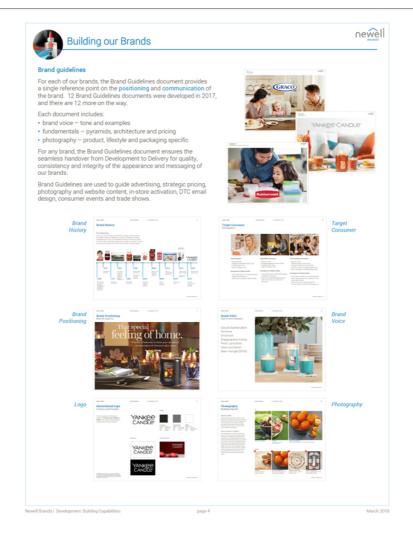
How we map our brands

NeedScope maps









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Participants in Solicitation The Company and its directors and executive officies may be deemed to be participants in the solicitation of provises in connection with the 2018 Annual Meeting. The participants in the solicitation of provises in connection with the 2018 Annual Meeting are currently anticipated to be the Company. Particle & Campbell Lames R. Craige, Debra A. Crew. Brett Icahn, Andrew Langham, Courtney R. Matther, Michael B. Polik, Judith A. Spreser, Steven J. Strobe, Michael A. Todman, Rajch Nicoletti, Mark S. Tarchetti, William A. Burke, Bradford Turner, Nancy O'Donnell, Sofya Tianis, High Rivel Limited Particethy, Hospel metamethat LLC, Partnerel J. Icahn Onshore LP, Icahn Capital JP, IPH GP LLC, Icahn Partnere JP, Icahn Chab, E. J. Leahn Enterprises G/P, Inc, Beckton Corp. and Carl C. Lahn.

Enterprises Holongs L. P., Lathin Enterprises G.P. Inc., Beckton Corp. and Carl C. Lahin. As of the date hereof, Ms. Crew beneficially owns 30 shares of common stock of the Company, par value 3100 (the "Common Bock"). Mr. Chargies shares held in trusts, 797 shares each, for the benefit of Mr. Chargies shares held in trusts, 797 shares each, for the benefit of Mr. Chargies shares held in trusts, 797 shares each, for the benefit of Mr. Chargies obtained Mr. Physics percentable or exercisable or versition shares held in trusts, 797 shares each, for the benefit of Mr. Chargies and the MSL shares of Common Stock issualle pursuant to stock options and RSLs amently serviciable or versition trusts for the benefit of Mr. Polk's children and 47,303 shares held in trust by Mr. Polk's which ms. Stock beneficially owns 50,707 shares of Common Stock, Mr. Todman beneficially owns 54,494 shares of Common Stock Schares held in an exocable trust, Mr. Bark benefit ally owns 1,50,504 shares and 1,570 held in a revocable trust, Mr. Bark benefit ally owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Mr. Turner beneficially owns 1,175,046 shares of Common Stock. Shares and Mr. String do not beneficially own any shares of Common Stock.

succe. As of the date hereof, Ms. Sprieser and Ms. Tainis do not beneficially own any shares of Common Stock. As of the date hereof. High Twer Limited Pathrenship has sole voting power and sole dispositive power with regard to 6.658.602 shares of Common Stock (including shares of Common Stock underlying forward contracts). Each of Hosper Investments LLC. Spriesery Comp. and Mr. Carl C. Lanh has shares of Common Stock. Leahn Pathres Masser Fund LP has sole voting power and sole dispositive power with regard to 1.638.710 shares of Common Stock (including shares of Common Stock underlying forward commass). Each of Hosper LP. Leahn Capatal. L. PH GP LLC. Is clear the common Stock (including shares of Common Stock underlying forward common Stock (including shares of Common Stock underlying forward underlying the stock of the shares of Common Stock (and Pathres LP has sole voting power and sole dispositive power and shared dispositive power with regard to such shares of Common Stock. Lanh Pathres LP has sole voting power and sole dispositive power with negard to 15.797.701 shares common Stock (Island Others et al) shared dispositive power with regard to such shares of Common Stock (and LP into LC Leahn Enterprises Hollings LP, Leahn Enterprises QP. Becktom Com and Mr. Carl C. Leahn has shared voting power and shared dispositive power with regard to such shares of Common Stock (and LP into the LP into the stock including 20000 shares of Common Stock (and LP into the shares of Common Stock. Mr. Bert Leahn has sole voting power shares of Common Stock.

snates of Common Subok. Certain information concerning these participants is also set forth in the Company's definitive prays statement, dated March 30, 2017, for its 2017 annual meeting of shareholders as alf dwith the SEC on Schedule 14.4 and the Company's Current Reports, dated August 24, 2017, January 21, 2018, February 16, 2018, February 22, 2018 and March 19, 2018, as filed with the SEC on Form SH. Additional information regarding the interests of these paticipants in the solicitation of provise in respect of the 2018 Annual Meeting and other relevant materials will be filed with the SEC when they become swillable.

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Caution Concerning Forward-Looking Statements

Caution Concerning Forward-Looking Statements in these materials, don't than those of historical fact, particularly those anticipating future financial performance, business prospects, growth, operating strategies and similar matters, are forward-looking statements within the meaning of the U.S. Private Securities Libgein Reform Act of 1995 and other federal securities laws. These statements generally can be identified by the use of words plan." expect", will "should" word/" or similar statements. The Company cautions that forward-looking statements are not guarantees because there are inherent difficulties in predicting future results. In addition, there are no assurances that the Company will complete any or all of the potential transactions and other inhaltives released in the implied in the forward-looking statements. The forward-looking statements include. but are not limited to course actual escation of the look but are not limited to to usertaintities to differ materially from those supgested by the forward-looking statements include. but are not limited to: usertainties reading future actions that move have have statements.

- uncertainties regarding future actions that may be taken by Starboard Value LP (together with its affiliates, "Starboard") in furtherance of its stated interhion to nominate director candidates for election at Newell Brands' 2018 Annual Meeting;
- potential operational disruption caused by Starboard's actions that may make it more difficult to maintain relationships with customers, employees or suppliers;
- the Company's dependence on the strength of retail, commercial and industrial sectors of the economy in various parts of the world;
- competition with other manufacturers and distributors of consumer products; major retailers' strong bargaining power and consolidation of the Company's customers,
- the Company's ability to improve productivity, reduce complexity and streamline operations;
- the Company's ability to develop innovative new products, to develop, maintain and strengthen end-user brands and to realize the benefits of increased advertising and promotion spend;
- risks related to the Company's substantial indebtedness, potential increases in interest rates or changes in the Company's credit ratings;
- the Company's ability to effectively accelerate its transformation plan and explore and execute its strategic options;
- the Company's ability to complete planned acquisitions and divestitures, to integrate Jarden and other acquisitions and unexpected costs or expenses associated with acquisitions or dispositions;
- changes in the prices of raw materials and sourced products and the Company's ability to obtain raw materials and sourced products in a timely manner.
- the risks inherent to the Company's foreign operations, including currency fluctuations, exchange controls and pricing restrictions; a failure of one of the Company's key information technology systems or related controls;
- future events that could adversely affect the value of the Company's assets and require impairment charges;
- the impact of United States or foreign regulations on the Company's operations, including environmental remediation costs;
- · the potential inability to attract, retain and motivate key employ · the resolution of tax contingencies resulting in additional tax liabilities;
- · product liability, product recalls or related regulatory actions; the Company's ability to protect its intellectual property rights;
- significant increases in the funding obligations related to the Company's pension plans; and
- other factors listed from time to time in the Company's filings with the SEC including, but not limited to, the Company's most recent Annual Report on Form 10-K.

The information contained in these materials is as of the date indicated. The Company assumes no obligation to update any forward-looking statements as a result of new information, future events or development.



Additional Information
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 uncertainties regarding future actions that may be taken by Starboard Value LP (together with its affiliates, "Starboard") in furtherance of its stated intention to nominate director candidates for election at Newell Brands 2018 Annual Meeting. potential operational disruption caused by Starboard's actions that may make it more difficult to maintai relationships with customers, employees or suppliers; entrome versions utilization capacity of Stationaria's actions that may realise it more difficult to maintain
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- options: the Company's ability to complete planned acquisitions and divestitures, to integrate Jacken and other acquisitions and unrepetched costs or reperness associated with acquisitions or dispositions. changes in the prices of raw materials and sourced products and the Company's ability to obtain raw materials and obscured product is a thereigh manner. the risks inherent to the Company's foreign operations, including currency fluctuations, exchange controls and pricing restrictions,
- and proxing restrictions; a faulture of one of the Company's key information technology systems or initiated controls; Linuare events task could adversely information technology systems as the require reparamet charges; the impact of United States or foreign regulations on the Company's operations, including environmental remediation counts;
- remediation costs; the potential inability to attract, retain and motivate key employees; the resolution of tax contingencies resulting in additional tax liabilities; product liability, product recalls or related regulatory action;

- product memory, product retents or meaner regularity rectors,
 the Company's analysis to protect is interfacial property rights;
 significant increases in the funding obligations related to the Company's persion plans; and
 other factors listed from time to time in the Company's lings with the SEC including, but not limited to, the
 Company's more renet Annual Report or form 15 A;
- The information contained in these materials is as of the date indicated. The Company assumes no obligation to update any forward-looking statements as a result of new information, future events or developments.

Our approach



a deep understanding of the consumer



insourced design



that allows us to ideate



high hurdle rates to move ideas and concepts through the funnel



best in class advertising



validating with consumers at every step

Consumer understanding



at the heart of what we do



testing at much higher levels than most FMCG companies

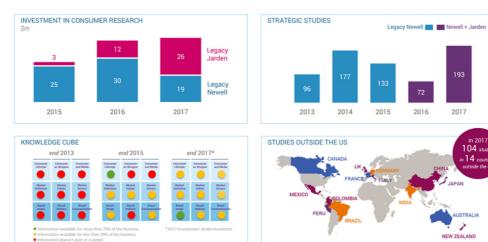


best in class global suppliers IPSOS/Kantar for both strategic and mix development work



outperforming other FMCG companies in testing

Consumer understanding



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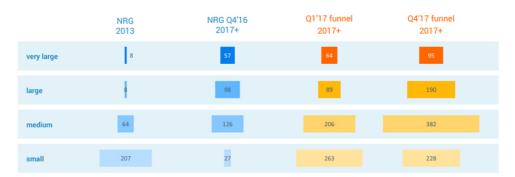
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Revenue from innovation



Excludes divestures | D&D businesses only (excl. Fishing, CCS) | 2015-2016 includes NRG Only

Shape of the funnel



Only charter* projects included Excludes divestures I D&D businesses only (excl. Fishing, CCS) RCP included in 2013

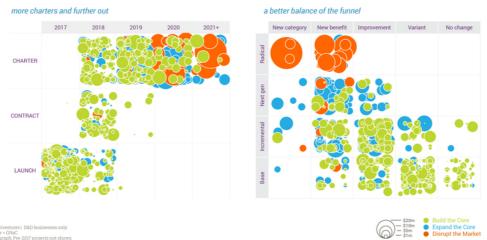
Accelerating funnel revenue

funnel value, revenue \$m



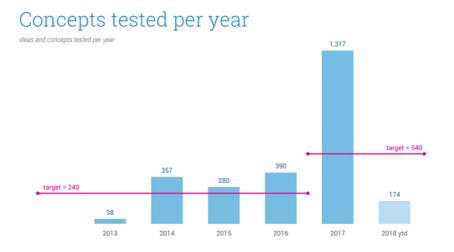
8

The quality of our funnel



9

Excludes divestures | D&D businesses only Bubble size = GRaC Left hand graph: Pre-2017 projects not shown Right hand graph: Excludes launched projects



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*All data in this deck only includes the current 6 D&D businesses and bran *Base size of n=2,596 total

Global benchmarks and Concept scores

2013- Q4 2017



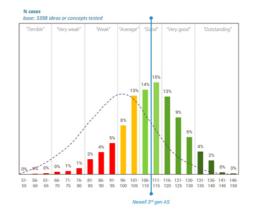
* Achieves High/Medium High on both Differentiation and Relevance

*All data in this deck only includes the current 6 D&D businesses and brands *Base size of n=2.556 total; Q4 2017 n=464

Testing performance summary

2013- Q4 2017





*Caution Low Base Size *All data in this deck only includes the current 6 D&D businesses and brands *Base size of n=2,656 total; Q4 2017 n=464

Data included within 2013 - present timeframe will include legacy Newell Rubbermaid businesses

Branding and communication



we continue to refine the positioning and the articulation of our brands



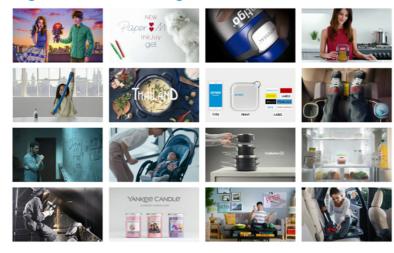
our focus has been to prioritize news to consumer but in a way that reinforces equity



we quant test all our ads to ensure we achieve this



Some great advertising



Some great advertising



Maximizing media ROI



budgets are zero based media flows to innovation, and where we have distribution and where the margins are good



we set minimum and maximum weekly strike rates on TRPS and the agency is bonused accordingly



we have a rigorous approach to developing advertising using <u>15</u> second tvcs



we are raising the action standards on our funnel gates



all communication is quant tested before launch



changing perception is good but we also need to change behavior- purchase intent

Media buying





BUYING PERFORMANCE Media pricing is an actual 22% below the 2012 levels. Recent RFP slightly improves this year's rates. Media Market inflation is not included in this equation.

DIGITAL ALLOCATION Increasing above 20% in 2018 with greater focus on OLV and paid social with 'brand safety systems in place.

WORKING : NON-WORKING SPEND 15% for 2017.

PRIME TIME ALLOCATION % of overall advertising in prime time viewing maintained at 55%.

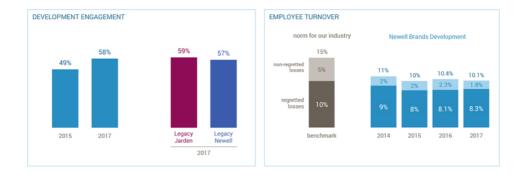
MINIMISING WASTAGE BY MANAGING WEEKLY WEIGHTS Slight drop in % of weekly weights achieving target range to 83% as viewing to TV in the USA becomes more volatile.

Capability development





Capability development



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