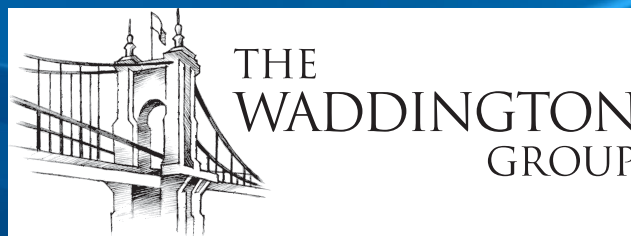


JARDEN
the brands of everyday life.™



Investor Presentation



The Waddington Group

July 13, 2015

Cautionary Statement

Please note that in this presentation, we may discuss events or results that have not yet occurred or been realized, commonly referred to as forward-looking statements. The Private Securities Litigation Reform Act of 1995 provides a safe harbor for forward-looking statements made by or on behalf of the Company. Such discussion and statements will often contain words as expect, anticipate, believe, intend, plan and estimate. Such forward-looking statements include statements regarding the Company's adjusted basic and diluted earnings per share, expected or estimated revenue, the outlook for the Company's markets and the demand for its products, estimated sales, meeting financial goals, segment earnings, net interest expense, income tax provision, earnings per share, restructuring costs and other non-cash charges, cash flows from operations, consistent profitable growth, free cash flow, future revenues and gross operating and EBITDA margin improvement requirement and expansion, organic net sales growth, performance trends, bank leverage ratio, the success of new product introductions, growth in costs and expenses, the impact of commodities, currencies, and transportation costs and the Company's ability to manage its risk in these areas, repurchase of shares of common stock from time to time under the Company's stock repurchase program, the Company's ability to raise new debt and equity, and the impact of acquisitions, divestitures, restructurings and other unusual items, including the Company's ability to successfully integrate and obtain the anticipated results and synergies from its consummated acquisitions. These projections and statements are based on management's estimates and assumptions with respect to future events and financial performance, and are believed to be reasonable, though are inherently difficult to predict. Actual results could differ materially from those projected as a result of certain factors. A discussion of factors that could cause results to vary is included in the Company's periodic and other reports filed with the Securities and Exchange Commission. The Company undertakes no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise.

This presentation also contains non-GAAP financial measures. For purposes of Regulation G, a non-GAAP financial measure is a numerical measure of a company's historical or future financial performance, financial position or cash flows that excludes amounts, or is subject to adjustments that have the effect of excluding amounts, that are included in the most directly comparable measure calculated and presented in accordance with GAAP in the statements of operations, balance sheets, or statements of cash flows of the Company; or includes amounts, or is subject to adjustments that have the effect of including amounts, that are excluded from the most directly comparable measure so calculated and presented. Pursuant to the requirements of Regulation G, the Company has provided reconciliations of the non-GAAP financial measures to the most directly comparable GAAP financial measures. These non-GAAP measures are provided because management of the Company uses these financial measures in monitoring and evaluating the Company's ongoing financial results and trends. Management uses this non-GAAP information as an indicator of business performance, and evaluates overall management with respect to such indicators. Additionally, the Company uses non-GAAP financial measures because the Company's credit agreement provides for certain adjustments in calculations used for determining whether the Company is in compliance with certain credit agreement covenants, including, but not limited to, adjustments relating to non-cash impairment charges of goodwill, intangibles and other assets, certain restructuring costs, acquisition-related and other costs, non-cash purchase accounting adjustments, elimination of manufacturer's profit in inventory, Venezuela related charges (deconsolidation, hyperinflationary and foreign exchange-related charges), non-cash stock-based compensation costs, gain (loss) on sale of certain assets, loss on early extinguishment of debt, non-cash original issue discount amortization and other items, as applicable.

These non-GAAP measures should be considered in addition to, not a substitute for, measures of financial performance prepared in accordance with GAAP.

Overview of the Transaction

Jarden will acquire The Waddington Group for approximately \$1.35 billion

Overview and Impact

- Cash purchase price of \$1,350 million, subject to working capital and other adjustments
 - Expected to be accretive to Jarden's 2016 adjusted EPS by approximately 5%
- The Waddington Group is expected to contribute approximately \$800 million to FY2016 revenue
- Immediately accretive to EBITDA margin, cash flow and earnings per share

Expected Sources of Funding

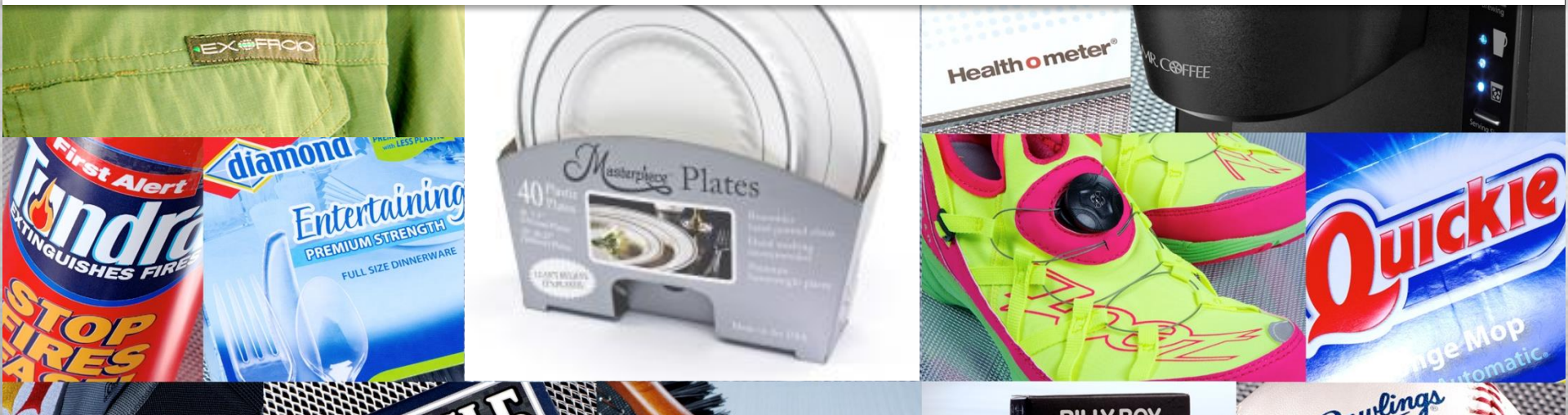
- Transaction is expected to be financed through a combination of cash on hand, common equity and a mix of bank debt and bonds

Timing

- Expected to close in the third quarter of 2015



Transaction Rationale



The Waddington Group is a Meaningful Addition to Our Portfolio and Provides Compelling Cross Selling Opportunities

- Leading manufacturer and marketer of premium disposable tableware for commercial, foodservice and retail markets -- #1 Player in the Premium and Green Segments⁽¹⁾
- Consistent organic growth, solid margins, and strong cash flow
- Experienced management team
- Best-In-Class industry technology and manufacturing capabilities; proprietary IP
- Staple characteristics; proven resilience in economic cycles
- Potential for creation of near and long-term shareholder value



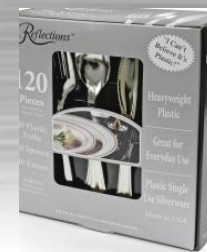
Transaction Meets Each of Jarden's Disciplined Acquisition Criteria

Note:

(1) Management estimates; North American market share estimates from management presentation and Parthenon Market Study.



The Waddington Group Transaction Meets Jarden's Disciplined Acquisition Criteria



Jarden

The Waddington Group

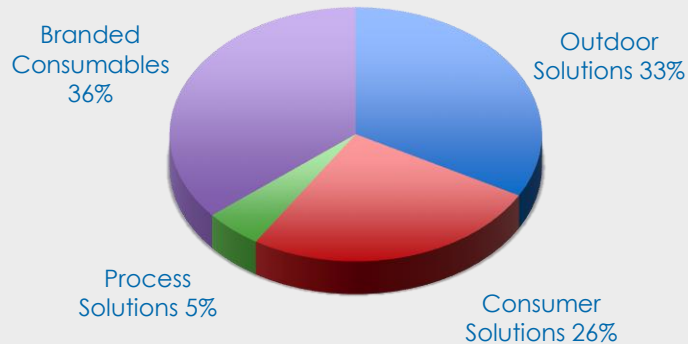
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|--|-----|--|
| 1 Category-leading positions in niche markets | ➔ ✓ | Market-leading , manufacturer and marketer in the Premium and Green segments for disposable tableware ⁽¹⁾ |
| 2 Products that generate recurring revenue | ➔ ✓ | Significant presence in the B2B and foodservice channels drives “ annuity-like ” repeat purchases |
| 3 Defensible moats around the business | ➔ ✓ | Strong financial performance in recessionary as well as growth markets supported by IP |
| 4 Strong cash flow characteristics | ➔ ✓ | Generates strong and growing free cash flow |
| 5 Accretive to earnings | ➔ ✓ | Expected to be Accretive to Jarden's FY16 adjusted EPS by approximately 5% |
| 6 Attractive transaction valuation | ➔ ✓ | Acquired after entering into exclusive discussions <ul style="list-style-type: none">• In attractive, low cost financing market |

Note:

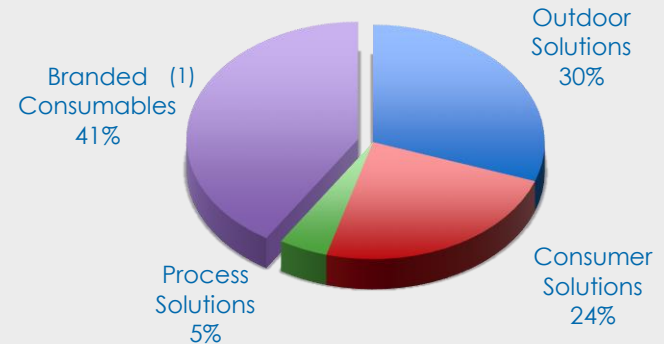
(1) Management estimates; North American market share estimates from management presentation and Parthenon Market Study.

...Continued Portfolio Balance and Diversification...

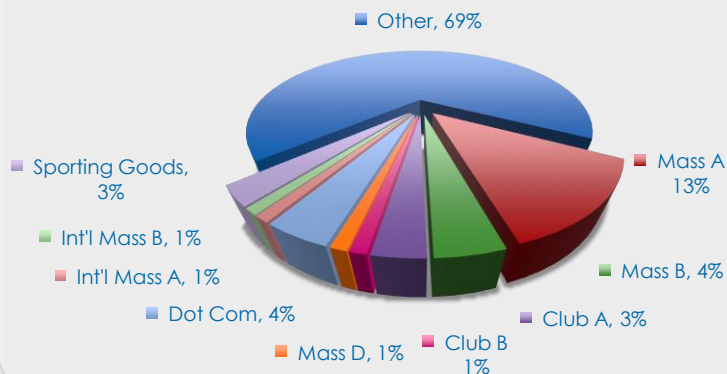
Standalone Segment Breakdown (2)



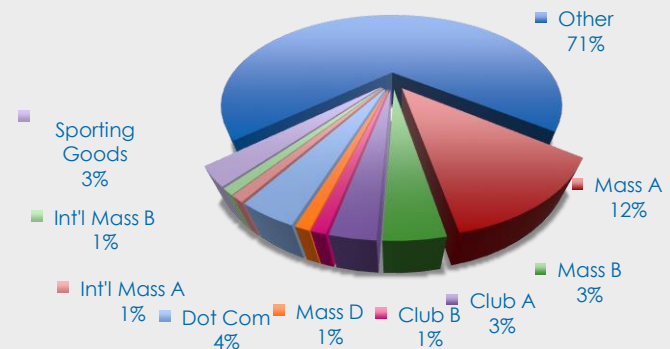
Combined Est. Segment Breakdown



Standalone Net Sales by Customer (2)



Combined Est. Net Sales by Customer (3)



Notes:

1. Assumes The Waddington Group Net Sales reported on a combined basis is part of the Branded Consumables segment.
2. Percentage breakdown based on Fiscal Year 2014 Net Sales.
3. TWG sales are estimated at ~\$800mm for 2016 and are included in Other.

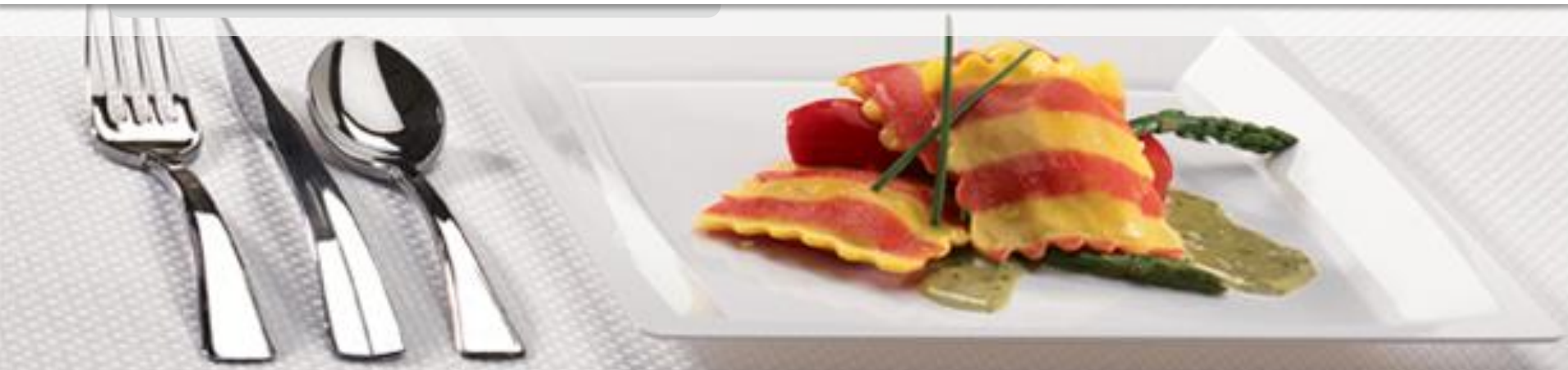
...While Strengthening Jarden's Overall Financial Position

- Significant increase in Jarden's scale with combined FY2016E Net Sales to exceed \$9.0bn
- Accretive to earnings per share
 - On a combined, annualized basis, TWG will be accretive to Jarden's FY2016 adjusted EPS by approximately 5%
 - Assumes equity issuance equal to approximately 7% of Jarden's market capitalization
- Historical organic sales growth in line with Jarden's 3%-5% annual average organic growth
- TWG's Adjusted SG&A and Adjusted EBITDA margins will enhance overall margins
- Combined Adjusted EBITDA margins will enhance Jarden's cash flow profile
- Continued commitment to long-term Bank Leverage Ratio at or below 3x

Note: Market capitalization calculation as of 7/2/2015.



The Waddington Group Overview



The Waddington Group Overview

Summary

- The Waddington Group (TWG) is a leading manufacturer and marketer of premium disposable tableware for commercial, foodservice and retail markets; fast growing presence in the Specialty and Green segments
- A tenured industry participant producing innovative, stylish, and functional foodservice and consumer solutions that provide convenience and sophistication
 - Consistently exceeding market growth; bringing new-to-the-world concepts and technologies
- TWG distributes its products through a diversified, multi-channel platform
- Products with staples-like characteristics
- Headquartered in Covington, Kentucky
- ~3,700 customers, ~2,900 employees, 17 manufacturing facilities

Ownership History:

1985: Waddington PLC, a UK company, acquired Comet Products of Chelmsford, MA with roots back to 1974

2000: Waddington went private. Sold to Code Hennessy & Simmons

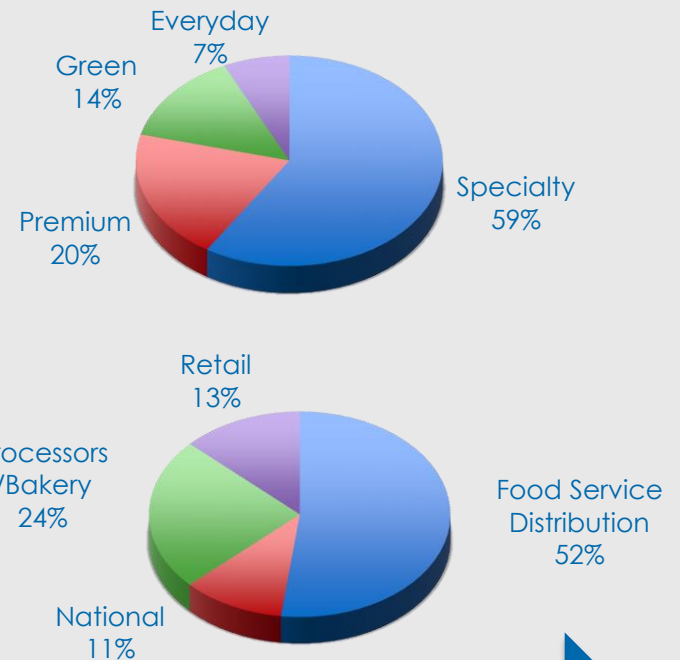
2007: Sold Waddington North America to Citicorp Venture Capital

2012: Sold to Olympus Partners

2012: Acquires Eco Products (\$62mm)

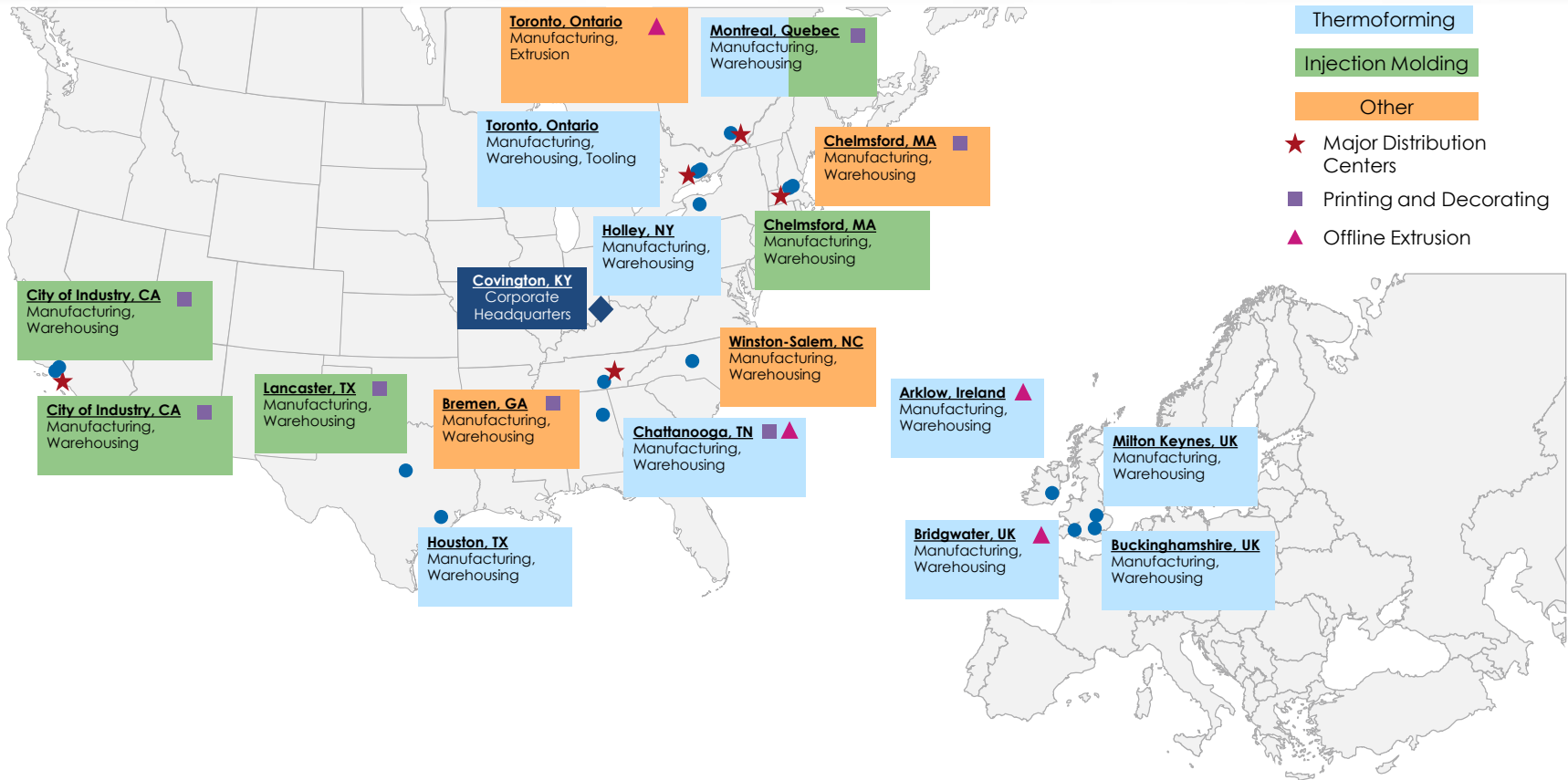
2013: Acquires Par-Pak (C\$ 200mm)

Net Sales by Product and Channel



TWG's Manufacturing and Distribution Facilities

Facilities



TWG's global footprint includes 17 manufacturing facilities and 12 distribution centers

Product Segment Overview

	Premium 20%	Specialty 59%	Green 14%	Everyday 7%
Overview	Tableware, drinkware, servingware and metalized cutlery as an alternative to permanentware	Cups, plates, trays, heavyweight cutlery, cutlery kits, take out containers and promotional drinkware	Environmentally friendly foodservice disposables in a variety of compostable materials	High volume rigid plastic, paper and foam products
Market Position	Clear Leader & Innovator	Leadership in Targeted, Growth-Oriented Niches	Clear Leader	Where Necessary
Key Growth Drivers	Innovation			Serving Customer-Specific Needs
	<ul style="list-style-type: none">High Value, Non-SubstitutableBreadth of LineGrowth in RetailCustom Technology	Leveraging Premium Relationships <ul style="list-style-type: none">Custom ProductsCustom TechnologiesLeverage Eco-Products BrandProvide Green Initiative SolutionsReshoring		
Product Samples	Select Brands: Reflections®, Resery™, Petites®, Caterline® 	Select Brands: EcoGrip®, Ecolid®, Greenstripe®, Sugarcane Products™, World Delight™ 		

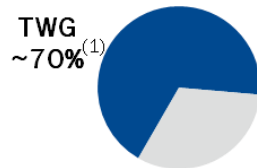
Note: Segment revenue percentage figures represent FY2015 inclusive of and pro forma for acquisitions completed within the fiscal year.

TWG's Addressable North America Markets Are \$14Bn and Growing

TWG has generally been growing at ~2x the category; additional runway in Europe/RoW

Premium

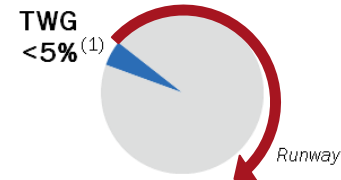
Current N.A. Addressable Market: ~\$255 million



Historical TWG CAGR:	11%
Projected TWG CAGR:	8%

Specialty

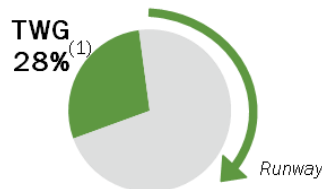
Current N.A. Addressable Market: ~\$9,600 million⁽²⁾



Historical TWG CAGR:	6%
Projected TWG CAGR:	6%

Green

Current N.A. Addressable Market: ~\$400 million



Historical TWG CAGR:	12%
Projected TWG CAGR:	13%

Everyday

Current N.A. Addressable Market: ~\$3,640 million



Historical TWG CAGR:	(5%)
Projected TWG CAGR:	(0.3%)

Source: Management estimates; market size and share estimates from management presentation and Parthenon Market Study.
Note: Historical CAGRs based on FY2012 to FY2015 net sales data by segment. Projected CAGR based on FY2015 to FY20E projection period.

1. North American market share percentages are based on TWG gross sales by segment.
2. Overall Specialty market (North America and the U.K.) is ~\$12,000mm per Management estimates.

Cross Selling Opportunities Drive Value Across the Jarden Platform

Cross-Selling Opportunities

- TWG's B2B and foodservice relationships create a new sales platform for Jarden (e.g. Diamond, Ball)
- TWG's retail network can be grown by leveraging Jarden
- Similar products enable sales and marketing mutual support and acceleration

Cross-Channel Opportunities

- Streamlining distribution costs
- Expanding TWG's distribution network, particularly into retail FDM; Expanding Jarden's network into B2B
- Leveraging Jarden's footprint to facilitate TWG's expansion into new markets and geographies
- Less than 10% of TWG's revenues are currently outside North America

Cross-Brand Collaboration Opportunities

- Will help drive new product innovation
- Integration costs and production synergies; extends capabilities around injection molded plastic cutlery to extruded and thermoformed plastic plates, cups and containers
- TWG's B2B expertise will further promote cross-brand support and knowledge exchange
- Jarden's disciplined processes and planning will further develop opportunities

New Revenue Drivers

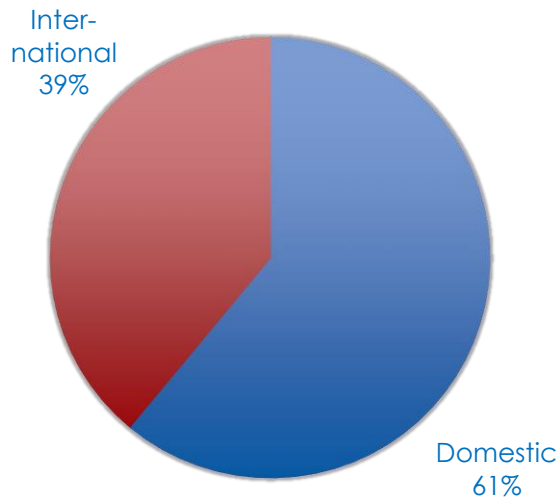
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Jarden's Scale will Drive Synergy Savings

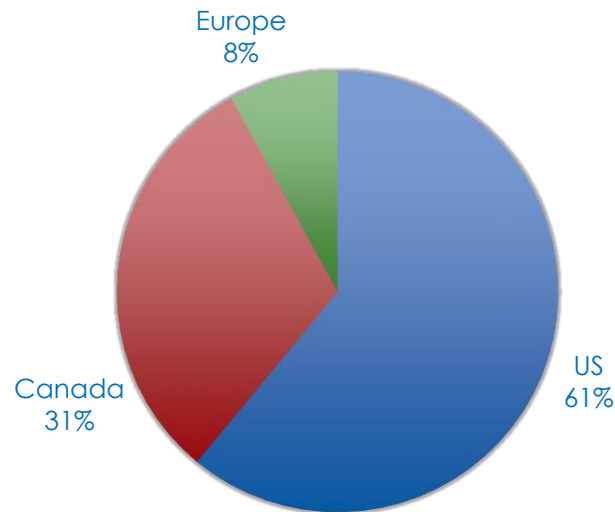
Increased Growth Through Global Distribution Capabilities of Combined Company

Combined Distribution Platform Is A Catalyst For Growth

Jarden



The Waddington Group



- Increase TWG's geographic reach through Jarden's global platform
- Cross-selling opportunities by channel and by geography
 - Expand penetration into Jarden's existing wholesale accounts
 - Increase Jarden's sales through TWG's B2B distribution channels
- Increase influence and scale in overlapping geographies / channels

Long-Term Financial Goals

Delivering Long-Term Average Annual Organic Sales Growth of 3% to 5%

Continuing to Leverage SG&A

Expanding Segment Earnings Margins to 15% by YE 2018

Generating Average Annual Earnings Growth of at Least 10%

Producing at Least \$4.0 Bn of Cash Flow from Operations
over Five Years (2014-18)⁽¹⁾

Targeting Year End Bank Leverage Ratio at or Below 3.0x

Delivering Diluted Adjusted EPS of \$4.00 by YE 2018⁽²⁾

Note: (1) Cash flow from operations delivered from 2009-2013 was \$2.5 Bn.

(2) Diluted adjusted EPS of \$4.00 reflects the November 2014, 3-for-2 share split and is unchanged and equivalent to the pre-split target value of \$6.00.

Strategic and Financial Highlights of Transaction

- Creates additional shareholder value through cross-selling, cross-channel and cross-brand collaboration opportunities
- Provides B2B channel leadership, strong IP and best-in-class manufacturing capabilities; defensible moat
- Enhances Jarden's portfolio and extends Branded Consumables segment
- Increases Jarden's scale meaningfully with anticipated Waddington FY16 revenues of ~\$800 million
- Drives immediate accretion to earnings per share and Segment Earnings margin, pre synergies
- Enhances cash flow generation



Q&A

